

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

*Counsel to the Official Committee of
Unsecured Creditors*

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450

– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF NINTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Ninth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2023 Through October 31, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: November 30, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

J. Christopher Shore

Philip Abelson

Colin T. West

Michele J. Meises

1221 Avenue of the Americas

New York, NY 10020

Telephone: (212) 819-8200

Facsimile: (212) 354-8113

E-mail: cshore@whitecase.com
philip.abelson@whitecase.com
cwest@whitecase.com
michele.meises@whitecase.com

– and –

Gregory F. Pesce (admitted *pro hac vice*)

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Chicago, IL 60606-4302

Telephone: (312) 881-5400

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200 South Biscayne Boulevard, Suite 4900

Miami, FL 33131

Telephone: (305) 371-2700

Facsimile: (305) 358-5744

E-mail: aparracriste@whitecase.com

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1221 Avenue of the Americas
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NINTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	October 1, 2023 – October 31, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,421,193.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$1,136,954.40
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$284,238.60
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$1,299.23
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,422,492.23
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$1,138,253.63
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$0.00

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay to White & Case, an aggregate amount of \$1,138,253.63, consisting of 80% of the \$1,421,193.00 in fees earned and 100% of the \$1,299.23 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,170.4 hours and \$1,493,039.00) and expenses incurred (which totaled \$1,299.23). Following that review, White & Case voluntarily elected to reduce its fees by 82.0 hours and \$71,846.00 (~4.8%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,138,253.63, consisting of 80% of the \$1,421,193.00 in fees earned and 100% of the \$1,299.23 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,306 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B02	Automatic Stay Issues	7.0	\$6,438.00
	During the Compensation Period, White & Case committed limited time to research in connection with this project category.		
B03	Case Administration	8.0	\$6,485.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iii) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	Notwithstanding the foregoing, during the Compensation Period, White & Case committed limited time to research in connection with this project category.		
B04	Case Strategy	160.0	\$228,278.00
	During the Compensation Period, White & Case professionals devoted significant time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B06	Claims Administration & Objections	72.8	\$95,245.00
	During the Compensation Period, White & Case spent time on this project category addressing various claims issues related to several cryptocurrency entities and objections thereto. White & Case professionals dedicated significant time to (i) research on claims, settlement, and turnover issues, as well as (ii) preparation of related materials on behalf of the Committee, including a joinder and reservation of rights filed on October 17, 2023 with respect to the Debtors' objection to a certain coordination motion. [Docket No. 808].		
B07	Committee Meetings & Communications	252.1	\$327,699.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and emails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B08	Corporate, Securities & Regulatory Issues	81.0	\$114,069.00
	During the Compensation Period, White & Case advised the Committee and engaged in various correspondence with other parties' professionals with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring, including, notably, issues related to the credit facilities term sheet. White & Case professionals also analyzed a certain action brought by the New York Attorney General.		
B09	Crypto Matters, Business Operations & Utilities	5.1	\$6,802.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B10	Creditor Communications	33.6	\$39,616.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, addressing certain data breach issues, and revising the Committee's website and materials thereon, such as FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	297.1	\$393,933.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Debtors' advisors, Committee's advisors, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement and plan settlement issues. White & Case professionals also analyzed and negotiated repayment and global restructuring agreements, as well as the draft amended plan and plan support agreement. The Committee's statement in support of the third motion to extend exclusivity was filed on October 23, 2023. [Docket No. 830]. The Committee's statement and reservation of rights with respect to the Debtors' motion to approve the disclosure statement and solicitation procedures was filed on October 31, 2023. [Docket No. 866].		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B14	Hearings	34.0	\$59,653.00
	During the Compensation Period, White & Case professionals attended a hearing on October 6, a discovery conference on October 12, and a hearing and Chambers conference on October 24, 2023.		
B15	Investigations	63.2	\$68,488.00
	During the Compensation Period, White & Case committed significant time to this project category and extensively reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
B16	Non-working Travel	0.0	\$0.00
	During the Compensation Period, White & Case professionals did not commit any time to this project category.		
B17	Professional Retention & Fees – Other	1.6	\$1,324.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	53.4	\$47,819.00
	During the Compensation Period, White & Case worked on its August and September fee statements and its second interim fee application. The seventh White & Case monthly fee statement was filed on October 4, 2023. [Docket No. 780]. White & Case also prepared a second declaration in support of its retention by the Committee, which was filed on October 30, 2023. [Docket No. 848].		
B19	Reports, Schedules & Statement	1.7	\$2,703.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B20	Taxes	17.8	\$22,641.00
	During the Compensation Period, White & Case professionals spent some time analyzing the tax structure considerations of the Debtors' restructuring and proposed plan.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B21	US Trustee Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: November 30, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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New York, NY 10020
Telephone: (212) 819-8200
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*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	181.3	\$1,590.00	\$288,267.00
Bennett, Rob	Partner	2004	Financial Restructuring & Insolvency (FRI) Practice	11.6	\$1,590.00	\$18,444.00
Chitwan, Charu	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	50.4	\$560.00	\$28,224.00
Clausen, Neil	Associate	2016	Tax Practice	14.2	\$1,180.00	\$16,756.00
Cohen, Joel	Partner	1989	White Collar Practice	4.6	\$1,750.00	\$8,050.00
Delgado, Gabriela	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.9	\$740.00	\$5,106.00
Deol, Sunaina	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	5.4	\$1,060.00	\$5,724.00
Diamond, Colin	Partner	2000	Securities Practice	1.8	\$1,950.00	\$3,510.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	6.9	\$960.00	\$6,624.00
Fryman, Scott	Partner	2015	Tax Practice	4.1	\$1,460.00	\$5,986.00
Gal, Elodie	Partner	2007	Securities Practice	2.5	\$1,370.00	\$3,425.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.7	\$380.00	\$2,546.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	66.7	\$1,060.00	\$70,702.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	8.6	\$1,840.00	\$15,824.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	13.9	\$1,240.00	\$17,236.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	7.0	\$1,020.00	\$7,140.00
Mann, Laura Katherine	Partner	2012	Securities Practice	2.3	\$1,370.00	\$3,151.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	123.5	\$1,310.00	\$161,785.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	17.8	\$740.00	\$13,172.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	179.6	\$1,220.00	\$219,112.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	108.4	\$2,100.00	\$227,640.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	127.7	\$960.00	\$122,592.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	18.1	\$740.00	\$13,394.00
Vallabhaneni, Prat	Partner	2009	M&A - Corporate Practice	4.0	\$1,370.00	\$5,480.00
West, Colin	Partner	2008	Commercial Litigation Practice	98.9	\$1,370.00	\$135,493.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	15.5	\$1,020.00	\$15,810.00
Grand Total				1,088.4		\$1,421,193.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	7.0	\$6,438.00
B03	Case Administration	8.0	\$6,485.00
B04	Case Strategy	160.0	\$228,278.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	72.8	\$95,245.00
B07	Committee Meetings & Communications	252.1	\$327,699.00
B08	Corporate, Securities & Regulatory issues	81.0	\$114,069.00
B09	Crypto Matters, Business Operations, & Utilities	5.1	\$6,802.00
B10	Creditor Communications	33.6	\$39,616.00
B11	Exclusivity, Plan & Disclosure Statement	297.1	\$393,933.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	34.0	\$59,653.00
B15	Investigations	63.2	\$68,488.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	1.6	\$1,324.00
B18	Professional Retention & Fees – W&C	53.4	\$47,819.00
B19	Reports, Schedules & Statements	1.7	\$2,703.00
B20	Taxes	17.8	\$22,641.00
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	0.0	\$0.00
	Grand Total	1088.4	\$1,421,193.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 October 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Automatic Stay Issues			
19 October 2023	Legal research re: police powers exception.	A Parra Criste	1.10
19 October 2023	Research and review W&C team findings re: potential automatic stay issues (1.1); review and revise C. Chitwan email summarizing automatic stay research (0.3).	P Strom	1.40
19 October 2023	Legal research re: police power exceptions, and correspondence with P. Strom and A. Parra Criste re: same (1.3); prepare draft email to P. Strom re: police power research (1.4); legal research re: police power exceptions (1.0).	C Chitwan	3.70
20 October 2023	Analysis re: automatic stay issues.	J Shore	0.80
SUBTOTAL: Automatic Stay Issues			7.00

Case Administration

2 October 2023	Review work in progress tracker.	M Meises	0.10
2 October 2023	Review and revise W&C work in progress tracker.	A Parra Criste	0.20
2 October 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates.	A Mitra	0.10
3 October 2023	Call with W&C team re: work-in-process status.	P Strom	0.90
3 October 2023	Update main and adversary internal pleadings files (0.3); update internal case calendar (0.1).	D Hirshorn	0.40
4 October 2023	Update internal pleadings file (0.2); update internal case calendar (0.1).	D Hirshorn	0.30
6 October 2023	Review work in progress tracker.	M Meises	0.10
6 October 2023	Analysis re: main and adversary dockets re: recent activity (0.1); emails with M. Meises and C. West re: upcoming hearings and pleadings (0.2); update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.50
9 October 2023	Revise case calendar.	M Meises	1.00
9 October 2023	Update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.20
10 October 2023	Review work in progress tracker (0.1); confer with P. Strom re: same (0.1); confer with A. Parra Criste re: same (0.4).	M Meises	0.60
10 October 2023	Update work-in-process tracker.	P Strom	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2023	Update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.20
12 October 2023	Confer with P. Strom re: work in progress and next steps.	C Chitwan	0.40
12 October 2023	Update internal pleadings file.	D Hirshorn	0.10
13 October 2023	Review work in progress tracker.	M Meises	0.20
16 October 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates.	A Mitra	0.20
17 October 2023	Update work-in-process tracker.	P Strom	0.20
20 October 2023	Update internal pleadings file (0.2); update internal case calendar (0.1).	D Hirshorn	0.30
27 October 2023	Update main and adversary internal pleadings files (0.5); update internal case calendars (0.4); correspondence with Managing Clerks re: ECFX notifications re: adversary proceedings (0.1).	D Hirshorn	1.00
31 October 2023	Calls with S. Kaul re: research workstreams.	C West	0.30
31 October 2023	Review work in progress tracker.	M Meises	0.20
31 October 2023	Update main and adversary internal pleadings file (0.2); update internal case calendar (0.1).	D Hirshorn	0.30
SUBTOTAL: Case Administration			8.00

Case Strategy

1 October 2023	Conference with Committee and Debtors' advisors re: case status update.	P Abelson	0.60
1 October 2023	Call with Cleary team re: strategy and next steps.	M Meises	0.60
2 October 2023	Conference with P. Abelson re: case status updates.	J Shore	0.10
2 October 2023	Conference with C. Shore re: case status update (0.1); conference with A. Parra Criste re: same (0.9); conference with S. O'Neal (Cleary) re: same (0.2); conference with C. West re: same (0.4).	P Abelson	1.60
2 October 2023	Call with Committee advisors re: updates and next steps.	C West	0.50
2 October 2023	Call with BRG and HL teams re: open issues and next steps.	M Meises	0.50
2 October 2023	Call with P. Abelson re: strategy (0.9); prepare emails re: strategy points (0.4).	A Parra Criste	1.30
3 October 2023	Call with W&C team re: strategy (0.4); confer with W&C team re: settlement open issues and next steps (0.4).	J Shore	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Conference with W&C team re: strategy and case status update (0.9); conference with Debtors' advisors re: weekly update (1.0); conference with A. Parra Criste re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.3).	P Abelson	2.40
3 October 2023	Call with Debtors' advisors re: updates and next steps.	C West	1.00
3 October 2023	Call with P. Abelson and A. Parra Criste re: strategy (0.9); call with Cleary team re: same (0.9).	M Meises	1.80
3 October 2023	Attend call with W&C team re: updates and next steps (0.9); call with Debtors' advisors re: same (1.0).	A Parra Criste	1.90
3 October 2023	Call with Committee professionals and Debtors professionals re: Plan-related matters.	P Strom	1.00
4 October 2023	Emails with W&C team re: Plan strategy (0.3); confer with W&C team re: case status updates (0.2); confer with W&C team re: settlement open issues and next steps (0.3).	J Shore	0.80
4 October 2023	Conference with A. Parra Criste re: case status update (0.7); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.90
4 October 2023	Call with P. Abelson re: strategy items.	A Parra Criste	0.50
5 October 2023	Calls and emails with P. Abelson and W&C team re: Plan issues and strategy.	J Shore	0.90
5 October 2023	Conference with A. Parra Criste re: case status update (1.7); conference with S. O'Neal (Cleary) re: same (1.1); conference with C. Shore re: same (0.6); attend Committee advisors call re: same (0.1); conference with E. Daucher (Norton Rose) re: same (0.4); conference with B. Geer (HL) re: same (0.1); conference with B. Rosen (Proskauer) re: same (0.1).	P Abelson	4.10
5 October 2023	Call with Committee advisors re: next steps.	C West	0.30
5 October 2023	Calls with P. Abelson re: open issues and next steps (1.9); call with Committee advisors re: same (0.5); review HL team's analysis re: litigation items (0.2).	A Parra Criste	2.60
6 October 2023	Call with A. Parra Criste and P. Abelson.	J Shore	0.20
6 October 2023	Conference with A. Parra Criste re: case status update (0.4); conference with W&C team re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.9); conference with A. Parra Criste and C. West re: same (0.2); conference with Committee advisors re: same (0.6); conference with E. Daucher (Norton Rose) re: same (0.3).	P Abelson	2.80
6 October 2023	Call with P. Abelson re: case status (0.3); call with Committee advisors re: proposal (0.6).	C West	0.90
6 October 2023	Call with P. Abelson and A. Parra Criste re: strategy items.	M Meises	0.50
6 October 2023	Call with P. Abelson re: open issues and next steps (0.4); call with	A Parra Criste	1.40

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	W&C team re: same (0.5); call with P. Abelson and C. West re: same (0.3); call with C. Shore and P. Abelson re: strategy (0.2).		
6 October 2023	Call with W&C team re: case strategy.	P Strom	0.50
9 October 2023	Conferences with B. Rosen (Proskauer), Committee member, M. Meises, and P. Abelson re: case status update.	J Shore	1.50
9 October 2023	Conference with A. Parra Criste re: case status update (0.6); conference with S. O'Neal (Cleary) and A. Parra Criste re: same (0.2); conference with B. Rosen (Proskauer), Committee member, and C. Shore re: same (0.9); conference with Committee member and C. Shore re: same (0.4); conference with M. Meises and C. Shore re: same (0.2); conference with M. Meises and S. O'Neal (Cleary) re: same (0.5).	P Abelson	2.80
9 October 2023	Call with Committee advisors re: updates and next steps.	C West	1.00
9 October 2023	Call with HL and BRG teams re: open issues and next steps (1.0); confer with P. Abelson re: same (0.5); confer with Cleary team and P. Abelson re: same (0.3); confer with C. Shore and P. Abelson re: same (0.3).	M Meises	2.10
9 October 2023	Call with Committee advisors re: next steps (1.0); prepare email summary of strategic options re: Committee meeting (0.5); calls with P. Strom re: Plan strategy (0.8); review and revise BRG team email re: Ad Hoc Group claims (0.1); attend call with B. Rosen (Proskauer) and P. Abelson re: strategy (0.7).	A Parra Criste	3.10
10 October 2023	Conference with W&C team re: case status update (0.8); conference with C. Shore re: same (0.2); call with Debtors' advisors re: same (1.1); conferences with A. Parra Criste re: same (1.5); conference with E. Daucher (Norton Rose) re: same (1.0); conference with S. O'Neal (Cleary) re: same (0.8); conference with S. O'Neal (Cleary) and B. Rosen (Proskauer) re: same (0.5); conference with B. Geer (HL) re: same (0.1).	P Abelson	6.00
10 October 2023	Call with Debtors' advisors re: updates and next steps.	C West	0.90
10 October 2023	Call with W&C team re: strategy issues (0.5); review and comment on issues list (0.5); call with Cleary team re: updates and next steps (0.9).	M Meises	1.90
10 October 2023	Call with W&C team re: open issues and next steps (0.8); call with Committee and Debtors' advisors re: same (0.9); prepare case issues list (0.3).	A Parra Criste	2.00
10 October 2023	Call with W&C team re: updates and workstreams.	L Lundy	0.50
10 October 2023	Call with Debtors and Committee professionals re: Plan strategy (0.9); call with W&C team re: case strategy (0.8).	P Strom	1.70
11 October 2023	Conference with M. Renzi (BRG) re: case status update (0.2); conference with S. O'Neal (Cleary) re: same (0.5).	P Abelson	0.70
11 October 2023	Call with Committee member and P. Abelson re: open issues and next steps (0.5); call with P. Abelson re: same (0.2); prepare	A Parra Criste	1.60

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	summary of same (0.2); calls with P. Abelson re: same (0.7).		
12 October 2023	Confer with P. Abelson re: case update.	J Shore	0.10
12 October 2023	Conference with B. Geer (HL) re: case status update (0.1); conference with A. Parra Criste re: same (1.8); conference with S. O'Neal (Cleary) re: same (1.1); conference with M. Renzi (BRG) re: same (0.1); conference with E. Daucher (Norton Rose) and A. Parra Criste re: same (0.3); conference with C. Shore re: same (0.1); conference with C. West re: same (0.4).	P Abelson	3.90
12 October 2023	Calls with P. Abelson re: strategy (1.3); analysis re: letter from Debtors to Ad Hoc Group (0.3); email to Committee re: same (0.1); review strategy flowchart (0.2); calls with P. Strom re: same (0.2); review Plan toggle flow chart, and correspondence with BRG team re: same (0.2); review Ad Hoc Group letters of support, and correspondence with BRG team re: same (0.2); call with Z. Barandi (BRG) re: support analysis (0.2); analysis re: same, and correspondence with P. Abelson re: same (0.1).	A Parra Criste	2.80
12 October 2023	Review letter by Special Committee to Ad Hoc Group.	S Kaul	0.20
12 October 2023	Call with W&C, HL and BRG re: case strategy.	P Strom	3.00
13 October 2023	Conference with S. O'Neal (Cleary) re: case status update (0.2); conference with A. Parra Criste re: same (1.3); conference with A. Parra Criste and B. Geer (HL) re: same (0.8); conference with Committee advisors re: update and strategy (0.6); conference with C. Shore re: case status update (0.5).	P Abelson	3.40
13 October 2023	Call with Committee advisors re: case status.	C West	0.70
13 October 2023	Meet with A. Parra Criste and P. Strom re: open issues and next steps (0.5); call with BRG and HL teams re: same (0.7).	M Meises	1.20
13 October 2023	Call with P. Abelson re: case strategy (0.4); call with W&C team re: updates and next steps (0.6); call with Committee advisors re: strategy (0.7).	A Parra Criste	1.70
13 October 2023	Call with W&C team re: case status (0.6); call with W&C, BRG and HL teams re: case strategy (0.7).	P Strom	1.30
14 October 2023	Conference with A. Parra Criste re: case status update (0.3); conference with S. O'Neal (Cleary) re: same (0.3).	P Abelson	0.60
14 October 2023	Call with P. Abelson re: case updates.	A Parra Criste	0.20
15 October 2023	Emails and calls with Committee advisors re: updates and next steps.	J Shore	0.70
15 October 2023	Conference with A. Parra Criste re: case status update (0.2); conference with S. O'Neal (Cleary) re: same (0.3); conference with B. Geer (HL) and O. Fung (HL) re: same (0.3); conference with Committee member re: same (0.2).	P Abelson	1.00
15 October 2023	Call with HL and BRG teams re: open issues and next steps.	M Meises	0.80

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15 October 2023	Call with W&C, HL and BRG re: case strategy.	P Strom	0.90
16 October 2023	Call with Committee advisors re: case status update (0.7); strategy call with W&C team re: litigation issues (0.4); conference with S. O'Neal (Cleary) re: case status update (0.4); conference with E. Daucher (Norton Rose) re: same (0.5); conference with B. Rosen (Proskauer) and S. O'Neal (Cleary) re: same (0.8); conference with A. Parra Criste re: same (0.9); conference with S. O'Neal (Cleary) and A. Parra Criste re: same (0.4).	P Abelson	4.10
16 October 2023	Call with Committee advisors re: case status.	C West	0.70
16 October 2023	Call with BRG and HL teams re: open issues and next steps (0.7); call with W&C team re: same (0.4).	M Meises	1.10
16 October 2023	Call with Committee advisors re: updates and next steps (0.7); call with P. Strom re: strategy issues (0.2).	A Parra Criste	0.90
17 October 2023	Call with Committee advisors re: updates and next steps.	J Shore	1.00
17 October 2023	Attend W&C team meeting re: strategy (1.0); conference with Debtors' advisors re: case status update (1.3); conference with B. Geer (HL) re: same (0.4); conference with Committee advisors re: strategy (1.3); conference with S. O'Neal (Cleary) re: update (0.3).	P Abelson	4.30
17 October 2023	Call with Committee advisors re: case status.	C West	0.50
17 October 2023	Call with W&C team re: open issues and next steps (1.0); call with Cleary team re: same (1.3); call with BRG and HL teams re: same (1.4).	M Meises	3.70
17 October 2023	Call with W&C team re: updates and next steps (0.9); call with Debtors and Committee advisors re: same (1.0); correspondence with same re: same (0.1); call with Committee advisors re: same (0.8).	A Parra Criste	2.80
17 October 2023	Prepare for and attend Committee advisors regroup meeting.	N Clausen	0.40
17 October 2023	Call with W&C team re: strategy and next steps.	L Lundy	0.60
17 October 2023	Call with W&C team re: case strategy (1.0); call with W&C, HL and BRG teams re: Plan strategy (1.3); call with Committee professionals and Debtors professionals re: same (1.2).	P Strom	3.50
18 October 2023	Calls with Committee advisors re: updates and next steps.	J Shore	0.20
18 October 2023	Conference with Committee member re: case status update (0.3); conference with A. Parra Criste re: update and strategy (1.0); conference with S. O'Neal (Cleary) re: case status update (0.6); conference with B. Rosen (Proskauer) re: same (0.5); conference with Committee member and A. Parra Criste re: same (0.3); conference with Cleary and Proskauer re: same (0.6).	P Abelson	3.30
18 October 2023	Call with HL and W&C teams re: strategy (0.5); call with P. Abelson re: same (0.4); call with P. Strom re: same (0.3).	A Parra Criste	1.20

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19 October 2023	Conference with A. Parra Criste and C. Shore re: case status update (0.1); conference with A. Parra Criste re: update and strategy (1.0); conference with A. Parra Criste and E. Daucher (Norton Rose) re: update (0.2); conference with S. O'Neal (Cleary) re: same (1.1); conference with W&C team re: same (0.9); conference with A. Parra Criste, C. Shore, and C. West re: same (0.3); conference with C. Kearns re: same (0.1).	P Abelson	3.70
19 October 2023	Call with Ad Hoc Group (partial) re: open issues and next steps.	M Meises	1.10
19 October 2023	Call with Committee member and B. Rosen (Proskauer) re: open issues and next steps (0.3); call with P. Abelson re: updates and next steps (0.5); call with P. Abelson, C. Shore, and C. West re: same (0.5); call with P. Strom re: same (0.5).	A Parra Criste	1.80
19 October 2023	Strategy call with P. Abelson, A. Parra Criste and M. Meises re: call with Ad Hoc Group and New York Attorney General's complaint.	P Strom	0.50
20 October 2023	Conference with A. Parra Criste re: case status update (0.8); conference with J. Saferstein and C. Shore re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.9); conference with C. Shore re: same (0.2).	P Abelson	2.30
20 October 2023	Call with BRG and HL teams re: open issues and next steps.	M Meises	0.50
20 October 2023	Calls with P. Abelson re: case strategy (0.7); calls with P. Strom re: same (0.3); call with B. Geer (HL), Committee member, and C. Shore re: same (1.0); review email summary of open issues from P. Abelson and prepare comments to same (0.2); email to Committee advisors re: updates (0.1).	A Parra Criste	2.30
20 October 2023	Call with W&C, HL and BRG teams re: Plan strategy (0.7); calls with A. Parra Criste re: case status (0.6).	P Strom	1.30
21 October 2023	Conference with B. Rosen (Proskauer) and S. O'Neal (Cleary) re: case status update (0.7); conference with S. O'Neal (Cleary) re: same (0.2); attend Committee advisor strategy call (0.4).	P Abelson	1.30
22 October 2023	Confer with P. Abelson re: case updates.	J Shore	0.70
22 October 2023	Conference with C. Shore re: case status update (0.1); conference with A. Parra Criste re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.8).	P Abelson	1.10
23 October 2023	Emails with Committee advisors re: Plan open issues and next steps (0.7); confer with P. Abelson re: case status updates (0.7).	J Shore	1.40
23 October 2023	Conference with S. O'Neal (Cleary) re: case status update (0.3); conference with A. Parra Criste re: same (0.5); conference with C. Shore re: same (0.7); conference with E. Daucher (Norton Rose) re: same (0.5).	P Abelson	2.00
23 October 2023	Call with W&C team re: case status.	C West	0.90
24 October 2023	Calls with Committee advisors re: exclusivity hearing.	J Shore	0.30

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24 October 2023	Conference with B. Rosen (Proskauer) re: case status update.	P Abelson	0.20
24 October 2023	Meet with W&C team re: strategy items.	M Meises	0.50
24 October 2023	Call with W&C team re: strategy.	A Parra Criste	0.50
24 October 2023	Call with W&C team re: case strategy.	P Strom	0.50
24 October 2023	Call with P. Strom re: overall case context and strategy.	G Delgado	0.40
25 October 2023	Calls and emails with Committee advisors re: settlement issues and updates (0.4); calls with S. O'Neal (Cleary) and P. Abelson re: case updates and next steps (0.5).	J Shore	0.90
25 October 2023	Conference with A. Parra Criste re: case status update (0.3); conference with C. Shore re: same (0.1); conference with S. O'Neal (Cleary) and C. Shore re: same (0.4); conference with B. Rosen (Proskauer) re: same (0.3); conference with S. O'Neal (Cleary) re: same (0.3).	P Abelson	1.40
25 October 2023	Call with BRG team re: open issues and next steps (0.5); conferences with W&C team re: strategy issues (0.5).	M Meises	1.00
25 October 2023	Call with P. Abelson re: strategy items.	A Parra Criste	0.40
26 October 2023	Calls with Committee advisors re: settlement updates and issues (0.5); confer with P. Abelson re: case status updates and next steps (0.4).	J Shore	0.90
26 October 2023	Conference with Committee advisors re: case status update and strategy (1.2); conference with A. Parra Criste re: same (0.5); conference with A. Parra Criste and B. Geer (HL) re: update (0.2); conference with C. Shore re: case status update and strategy (0.4).	P Abelson	2.30
26 October 2023	Call with BRG and HL teams re: open issues and next steps.	M Meises	1.10
26 October 2023	Attend Committee advisor call re: open issues and next steps (1.0); calls with P. Abelson re: same (0.4).	A Parra Criste	1.40
27 October 2023	Calls with Committee advisors re: Plan open issues and next steps (0.3); confer with P. Abelson re: case status updates (0.5).	J Shore	0.80
27 October 2023	Conference with S. O'Neal (Cleary) re: case status update (0.6); conference with C. Shore re: same (0.5); conference with A. Parra Criste re: same (0.6); conference with A. Parra Criste and M. Renzi (BRG) re: same (0.3).	P Abelson	2.00
27 October 2023	Calls with P. Abelson re: case strategy (0.5); call with M. Renzi (BRG) and P. Abelson re: same (0.5).	A Parra Criste	1.00
28 October 2023	Conference with A. Parra-Criste re: updates (0.2); conference with B. Rosen (Proskauer) re: same (0.1); conference with C. Shore re: same (0.1).	P Abelson	0.40
29 October 2023	Conference with M. Renzi re: updates (0.3); review email	P Abelson	0.60

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	correspondence with W&C team re: case issues (0.3).		
30 October 2023	Call with P. Abelson re: updates and strategy.	J Shore	0.10
30 October 2023	Conference with Committee advisors re: updates and strategy (0.8); conference with C. Shore re: same (0.1); conference with E. Daucher (Norton Rose Fulbright) re: same (0.5); conference with S. O'Neal re: same (0.3).	P Abelson	1.70
30 October 2023	Call with Committee advisors re: updates and next steps.	C West	0.70
30 October 2023	Call with HL and BRG teams re: strategy.	M Meises	0.70
30 October 2023	Calls with P. Abelson re: strategy items (0.3); attend call with Committee advisors re: updates and next steps (1.0).	A Parra Criste	1.30
30 October 2023	Telephone conference with W&C team re: status and strategy.	L Lundy	0.70
30 October 2023	Call with W&C, HL, and BRG teams re: strategy.	P Strom	0.70
31 October 2023	Calls with Debtors' advisors re: settlement issues and next steps.	J Shore	1.10
31 October 2023	Conference with W&C team re: updates (0.7); conference with Debtors' advisors re: same (1.1); conference with A. Parra-Criste re: same (0.3); conference with S. O'Neal re: same (0.3).	P Abelson	2.40
31 October 2023	Call with Debtors' advisors re: updates and next steps.	C West	1.10
31 October 2023	Call with W&C team re: open issues and next steps (0.8); call with Cleary team re: same (1.0).	M Meises	1.80
31 October 2023	Call with W&C team re: work in progress (0.8); calls with P. Abelson re: strategy items (0.2); call with Debtors' advisors re: same (1.0).	A Parra Criste	2.00
31 October 2023	Call with W&C team re: case strategy.	P Strom	0.80
31 October 2023	Analysis re: Digital Currency Group's objection to Genesis' amended disclosure statement and prepare summary re: same.	G Delgado	0.30
SUBTOTAL: Case Strategy			160.00

Claims Administration & Objections

1 October 2023	Analysis re: summary re: Gemini claim issues.	A Parra Criste	0.20
3 October 2023	Review Gemini litigation docket (0.7); call with C. West re: litigation workstreams (0.5); emails with K. Kuethman, J. Yoo, and Z. Shabir re: research workstreams (0.4); conference with J. Yoo, and Z. Shabir re: same (0.6).	S Kaul	2.20
4 October 2023	Review materials re: Gemini.	P Abelson	0.50
4 October 2023	Review factual research re: Gemini issues.	C West	1.10

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5 October 2023	Confer with W&C team re: Three Arrows Capital issues.	J Shore	0.20
5 October 2023	Review email correspondence re: Three Arrows.	P Abelson	0.10
5 October 2023	Call with L. Barefoot (Cleary) re: Three Arrows Capital issues (0.3); review research and correspondence with W&C team re: same (1.0); review research re: Gemini issues (0.9).	C West	2.20
5 October 2023	Confer with C. West re: Three Arrows Capital issues.	M Meises	0.10
6 October 2023	Call with Debtors' counsel re: Three Arrows Capital issues.	C West	0.20
6 October 2023	Review FTX order.	M Meises	0.20
6 October 2023	Review docket and Three Arrows Rule 2004 motion.	A Mitra	0.10
7 October 2023	Prepare comments to draft objection to Three Arrows Capital's coordination motion (0.8); email to C. West re: same (0.1).	S Kaul	0.90
8 October 2023	Review FTX decision (0.6); review draft objection re: Three Arrows (0.2); review Three Arrows coordination motion (0.5).	P Abelson	1.30
8 October 2023	Review and revise Debtors' BlockFi filing re: Three Arrows.	C West	1.00
8 October 2023	Emails with C. Shore and C. West re: Three Arrows Capital's coordination motion (0.2); confer with M. Meises re: colorable claim analysis (0.2); legal and factual research re: same (0.8).	S Kaul	1.20
9 October 2023	Analysis re: Three Arrows Capital materials.	J Shore	0.80
9 October 2023	Review Digital Currency Group motion to dismiss re: Gemini complaint (0.4); review revised draft Three Arrows coordination objection (0.1).	P Abelson	0.50
9 October 2023	Review comments to Debtors' BlockFi filing re: Three Arrows (0.6); review turnover issues and correspondence re: same (0.4).	C West	1.00
9 October 2023	Review Babel settlement agreement, and correspondence with BRG team re: same.	A Parra Criste	0.50
10 October 2023	Analysis re: Three Arrows Capital issues.	J Shore	0.20
12 October 2023	Calls with Committee advisors re: Three Arrows Capital issues.	J Shore	0.50
12 October 2023	Review draft objection to Three Arrows Capital coordination motion from D. Fike (Cleary) (0.5); prepare comments to same (0.4); draft email to C. West re: same (0.1); review notice of Rule 2004 case law from B. Lenox (Cleary) (0.3); draft email to C. West re: same (0.1).	S Kaul	1.40
12 October 2023	Call with R. Szuba re: claim subordination research (0.2); research and finalize summary re: potential claims subordination (2.9).	P Strom	3.10
13 October 2023	Emails with Committee advisors re: Three Arrows Capital issues.	J Shore	0.20

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15 October 2023	Analysis re: Three Arrows Capital coordination motion.	C West	0.50
16 October 2023	Review summary re: claims issues (0.2); review objection to Three Arrows coordination motion (0.2).	P Abelson	0.40
16 October 2023	Review comments to Debtors' objection to Three Arrows coordination motion and joinder re: same (1.2); correspondence with W&C team re: same (0.2); review Three Arrows Capital's discovery schedule (0.2).	C West	1.60
16 October 2023	Analysis re: BRG summary of claims analysis and prepare comments to same (0.2); review Ad Hoc Group signatory analysis from BRG and prepare comments re: same (0.1).	A Parra Criste	0.30
16 October 2023	Confer with C. West re: joinder to Debtors' objection to Three Arrows Capital's motion to coordinate (0.3); draft same (2.1).	J Yoo	2.40
17 October 2023	Emails with Committee advisors re: Three Arrows Capital issues.	J Shore	0.30
17 October 2023	Review Three Arrows joinder re: coordination motion (0.2); review Three Arrows coordination objection (0.1); review Three Arrows update (0.1); review email correspondence re: same (0.1).	P Abelson	0.50
17 October 2023	Calls and emails re: Terraform issues, and legal and factual research re: same (0.9); review and revise draft joinder to coordination motion (1.1); calls with W&C team re: same (0.5).	C West	2.50
17 October 2023	Call with C. West re: Committee requests and Three Arrows Capital's coordination motion.	S Kaul	0.70
17 October 2023	Draft, revise, and file joinder to Debtors' objection to Three Arrows Capital's motion to coordinate (2.2); confer with W&C team re: same (0.5).	J Yoo	2.70
17 October 2023	Prepare annex re: Debtors' objection and Committee's joinder to Three Arrows Capital's coordination motion.	C Chitwan	1.40
18 October 2023	Emails with W&C team re: Three Arrows Capital issues.	J Shore	0.20
18 October 2023	Review email correspondence re: Three Arrows.	P Abelson	0.10
18 October 2023	Review Three Arrows Capital discovery schedule, and emails with W&C team re: potential settlement re: same.	C West	0.70
18 October 2023	Call with E. Hengel (BRG) re: Ad Hoc Group claims (0.2); review Ad Hoc Group claim analysis, and correspondence with Committee advisors re: same (0.3); review materials re: open issues re: Digital Currency Group and Three Arrows claims (0.2).	A Parra Criste	0.70
19 October 2023	Conference with C. West re: Three Arrows issues.	P Abelson	0.30
20 October 2023	Review email correspondence re: Three Arrows (0.1); conference with C. West re: same (0.2); conference with W&C team re: same (0.3).	P Abelson	0.60
20 October 2023	Call with P. Abelson and C. West re: Three Arrows Capital open	A Parra Criste	0.50

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	issues.		
20 October 2023	Call with W&C team re: Three Arrows settlement discussions.	P Strom	0.50
22 October 2023	Conference with C. West re: Three Arrows issues (0.2); review email correspondence re: same (0.1).	P Abelson	0.30
22 October 2023	Call with P. Abelson re: Three Arrows Capital dispute (0.2); calls with Debtors' counsel re: same (0.2); review Debtors' materials re: same (0.9).	C West	1.30
23 October 2023	Call with Debtors' counsel re: Three Arrows Capital settlement (0.2); review Debtors' materials re: same (0.7).	C West	0.90
23 October 2023	Prepare summary re: Gemini's response to Digital Currency Group's motion to dismiss.	G Delgado	2.70
24 October 2023	Emails with W&C team re: Three Arrows Capital issues.	J Shore	0.30
24 October 2023	Conference with C. West re: claims issues.	P Abelson	0.10
24 October 2023	Review materials re: hearing re: Three Arrows Capital issues (0.6); review Debtors' motion to stay arbitration and prepare comments to same (0.9); review Gemini discovery requests (0.8).	C West	2.30
24 October 2023	Review G. Delgado summary of Digital Currency Group and Gemini litigation pleadings (0.2); call with G. Delgado re: same (0.4).	P Strom	0.60
24 October 2023	Prepare and finalize summary of Gemini's response to Digital Currency Group's motion to dismiss.	G Delgado	2.70
25 October 2023	Call with Committee advisors re: arbitration issues.	J Shore	0.50
25 October 2023	Analysis re: Gemini discovery issues.	C West	1.30
26 October 2023	Review email correspondence re: Gemini issues (0.1); review Gemini opposition to Digital Currency Group motion to dismiss (0.9).	P Abelson	1.00
26 October 2023	Analysis re: Gemini discovery issues.	C West	0.90
27 October 2023	Analysis re: Gemini complaint (1.6); call with Committee advisors re: same (0.9).	J Shore	2.50
27 October 2023	Conference with C. West re: Gemini issues (0.1); call with Committee advisors re: Gemini complaint (0.9).	P Abelson	1.00
27 October 2023	Call with Committee advisors re: Gemini complaint and Gemini discovery (0.9); review factual summary of materials re: Gemini discovery (1.3); review draft intervention papers, and emails with W&C team re: same (0.5).	C West	2.70
27 October 2023	Review Gemini complaint (0.3); conferences with W&C team re: same (0.2).	M Meises	0.50

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27 October 2023	Analysis re: Gemini complaint re: collateral issues.	A Parra Criste	0.60
28 October 2023	Conference with C. West re: Gemini issues.	P Abelson	0.20
28 October 2023	Analysis re: Gemini complaint and potential responses (1.3); call with P. Abelson re: same (0.1).	C West	1.40
28 October 2023	Analysis re: Gemini claim issues.	A Parra Criste	0.20
29 October 2023	Review draft intervention papers and response to Gemini complaint (1.0); review and provide comments to Three Arrows settlement draft (3.1).	C West	4.10
30 October 2023	Review email correspondence with W&C team re: Gemini issues.	P Abelson	0.10
30 October 2023	Analysis re: Three Arrows Capital settlement materials and prepare comments to same (3.5); call with L. Barefoot (Cleary) re: Gemini complaint (0.2); review Gemini intervention papers and discovery (1.6).	C West	5.30
31 October 2023	Review email correspondence with W&C team re: partial repayment agreement (0.1); review and comment on Three Arrows Capital settlement materials (0.7); attend call with Debtors' advisors re: preference issues (0.7); analysis re: Gemini complaint (0.3).	P Abelson	1.80
31 October 2023	Call with Debtors' counsel re: potential estate claims (0.5); review comments to Three Arrows Capital settlement materials (0.4).	C West	0.90
SUBTOTAL: Claims Administration & Objections			72.80

Committee Meetings & Communications

2 October 2023	Call with Committee and advisors re: next steps and updates.	J Shore	1.50
2 October 2023	Attend advisor pre-call re: Committee call (0.5); attend weekly Committee call (1.5); review draft BRG deck for Committee (0.3).	P Abelson	2.30
2 October 2023	Call with Committee re: updates and next steps (1.5); prepare for call with Committee member and P. Abelson re: same (0.4); call with Committee member re: damages memorandum (0.4).	C West	2.30
2 October 2023	Call with Committee re: updates and next steps.	M Meises	1.40
2 October 2023	Call with Committee advisors re: upcoming Committee call (0.5); attend same (1.5); prepare outline of Committee deck (0.8); analysis re: correspondence with Committee members (1.0).	A Parra Criste	3.80
2 October 2023	Prepare responses to Committee enquiries (0.4); review documents re: same (0.8).	S Kaul	1.20
2 October 2023	Call with W&C, HL and BRG teams re: preparation for October 2 Committee call.	P Strom	0.50
3 October 2023	Review and revise outline re: Committee deck (0.2); review and	P Abelson	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	revise Committee deck (0.7); review email correspondence re: bylaws and Committee issues to discuss with Committee (0.2).		
3 October 2023	Review deck for Committee meeting (0.6); confer with P. Strom re: same (0.1); review Committee bylaws (0.4); conferences with W&C team re: same (0.4).	M Meises	1.50
3 October 2023	Correspondence with Committee re: upcoming meetings and next steps (0.2); finalize outline re: Committee deck (1.0); review emails from Committee members re: open Committee issues (0.2); call with P. Abelson re: same (0.2); emails with W&C team re: same (0.2); review and revise Committee deck (1.0); review comments to same, and correspondence with W&C team re: same (0.4).	A Parra Criste	3.20
3 October 2023	Review and revise draft Committee meeting presentation.	N Clausen	0.60
3 October 2023	Draft deck for October 4 call with Committee (2.5); review and revise same re: W&C team comments (0.6).	P Strom	3.10
3 October 2023	Prepare Committee deck re: comments from P. Strom, A. Parra Criste, and P. Abelson.	C Chitwan	2.80
4 October 2023	Review and revise Committee meeting materials (2.2); call with Committee re: updates and next steps (1.3).	J Shore	3.50
4 October 2023	Prepare for Committee meeting (0.5); attend same (1.3); conference with P. Strom re: same (0.1); review and respond to Committee member inquiry (0.6); call with Committee members re: Committee issues (0.6).	P Abelson	3.10
4 October 2023	Call with Committee re: updates and next steps.	C West	1.30
4 October 2023	Call with Committee re: updates and next steps (1.3); call with same re: Plan issues (0.6); call with communications subcommittee re: open issues and next steps (0.4); review deck for Committee meeting (0.2).	M Meises	2.50
4 October 2023	Attend Committee meeting re: open issues and next steps (1.3); call with Committee members re: same (0.5); prepare draft Committee deck (0.5); review and revise same (0.5); call with P. Strom re: same (0.5); call with P. Abelson re: same (0.2).	A Parra Criste	3.50
4 October 2023	Draft deck re: Committee strategic options (3.2); review and revise deck for call with Committee (1.1); further revisions to same re: A. Parra Criste and BRG team comments (0.9); call with A. Parra Criste re: same (0.3).	P Strom	5.50
4 October 2023	Call with A. Alvarez, R. Weston, E. Hengel (BRG), Kroll team, and W&C team re: open issues and next steps.	C Chitwan	0.50
5 October 2023	Call with A. Parra Criste and P. Abelson re: Committee open issues.	J Shore	0.20
5 October 2023	Prepare for call with Committee member and counsel (0.2); attend call with same (0.5); review analysis for Committee re: litigation (0.3); review draft Committee meeting minutes (0.1); review draft	P Abelson	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee deck (0.8); review response to Committee member re: duties (0.1).		
5 October 2023	Revise Committee meeting minutes.	M Meises	3.60
5 October 2023	Call with C. Shore and P. Abelson re: Committee open issues (0.2); call with Committee member re: same (0.5); review and revise Committee deck (1.2); review and revise email from P. Abelson re: Committee matters (0.2); email to Committee members re: updates (0.1); emails with Committee member re: fiduciary duties (0.3).	A Parra Criste	2.50
5 October 2023	Draft prior Committee meeting minutes (0.7); correspond with P. Abelson and M. Meises re: same (0.2).	P Strom	0.90
5 October 2023	Revise Committee deck re: comments from W&C team.	C Chitwan	1.00
6 October 2023	Calls and emails with A. Parra Criste and P. Abelson re: Committee meeting and deck.	J Shore	0.50
6 October 2023	Conference with C. Shore and A. Parra Criste re: Committee meeting.	P Abelson	0.20
6 October 2023	Call with P. Abelson and C. Shore re: Committee deck (0.3); revise Committee deck re: Plan strategy (0.6); email to Committee members re: Ad Hoc Group materials (0.2); prepare email to Committee re: Ad Hoc Group proposal (0.5).	A Parra Criste	1.60
6 October 2023	Review email from A. Parra Criste to Committee re: mark-up to term sheet (0.1); review emails from Committee re: same (0.1).	S Deol	0.20
7 October 2023	Conference with A. Parra Criste re: Committee members (0.3); review and revise Committee deck (0.9); conference with A. Parra Criste and C. Shore re: Committee meeting (0.3); review and respond to email correspondence re: same (0.2); conference with C. Shore re: same (0.1).	P Abelson	1.80
7 October 2023	Review Committee deck, and analysis re: Ad Hoc Group proposal re: same (1.5); emails with W&C team re: same (0.3).	C West	1.80
7 October 2023	Review and comment on deck for Committee meeting.	M Meises	1.40
7 October 2023	Review and revise Committee deck (2.0); calls with P. Abelson and C. Shore re: same (0.4); revise Committee deck re: comments from W&C team (1.0); correspondence and calls with P. Strom re: revisions to same (0.5); review emails from W&C team re: same (0.3).	A Parra Criste	4.20
7 October 2023	Revise presentation deck for October 9 Committee call re: W&C team comments and correspond with W&C team re: same (2.5); calls with A. Parra Criste re: same (0.2); call with P. Abelson re: same (0.1).	P Strom	2.80
8 October 2023	Review email correspondence from Committee member re: Committee meeting (0.2); prepare for Committee meeting (0.4).	P Abelson	0.60

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8 October 2023	Prepare for October 9 Committee call (1.1); review correspondence with Committee members re: Plan issues (0.5).	C West	1.60
8 October 2023	Review and revise Committee weekly update (0.6); emails with W&C team re: comments to same (0.2); review emails with Committee members re: Committee meeting issues (0.2); call with P. Abelson re: same (0.2).	A Parra Criste	1.20
8 October 2023	Revise weekly Committee update deck (2.5); revise weekly Committee update deck re: comments from A. Parra Criste (0.7).	C Chitwan	3.20
9 October 2023	Call with Committee re: updates and next steps (2.4); prepare for same (0.5).	J Shore	2.90
9 October 2023	Call with Committee advisors re: Committee meeting (1.0); attend Committee call (2.4); conference with C. Shore re: same (0.1); conference with Committee member re: same (0.2).	P Abelson	3.70
9 October 2023	Call with Committee re: case status.	C West	2.20
9 October 2023	Call with Committee re: updates and next steps.	M Meises	2.40
9 October 2023	Attend Committee meeting re: open issues and next steps (2.4); review correspondence with Committee members (0.2); correspondence with C. Chitwan and P. Strom re: weekly Committee deck (0.3); correspondence with Committee members re: same (0.2).	A Parra Criste	3.10
9 October 2023	Draft presentation deck for October 11 Committee meeting (1.3); correspondence with C. Chitwan and A. Parra Criste re: weekly Committee deck (0.3); call with Committee advisors in preparation for October 9 Committee meeting (1.0).	P Strom	2.60
9 October 2023	Prepare meeting minutes re: Committee meeting.	C Chitwan	1.00
10 October 2023	Review and revise draft Committee meeting minutes (0.7); review and revise draft Committee deck (0.6).	P Abelson	1.30
10 October 2023	Revise Committee meeting minutes.	M Meises	0.30
10 October 2023	Emails with Committee re: communications items (0.1); review and revise Committee deck, and correspondence with C. Chitwan and P. Strom re: same (1.1); review Committee deck material from BRG team (0.2); review correspondence with Committee members (0.3).	A Parra Criste	1.70
10 October 2023	Revise draft Committee meeting minutes (0.4); call with C. Shore re: same (0.1).	P Strom	0.50
10 October 2023	Finalize Committee meeting minutes (1.5); finalize Committee communications deck (0.4); revise Committee deck (0.8)	C Chitwan	2.70
11 October 2023	Conference with A. Parra Criste and Committee member re: Committee call (0.4); conference with A. Parra Criste re: same (0.7); conference with Committee member re: Committee call (0.4); prepare for Committee call (0.3); attend same (1.9);	P Abelson	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with C. Shore re: same (0.1); review and revise draft Committee meeting minutes (0.5); review email correspondence re: Committee meeting summary (0.1).		
11 October 2023	Prepare for Committee call (0.5); attend weekly Committee call (1.9).	C West	2.40
11 October 2023	Call with Committee re: updates and next steps (1.9); prepare for call with communications subcommittee (0.1); attend same (1.1); confer with Committee member re: Kroll data issues (0.2); confer with P. Strom re: Committee minutes (0.1).	M Meises	3.40
11 October 2023	Attend Committee call re: updates and next steps (1.9); review and revise materials from Committee members (0.4); correspondence with P. Strom re: correspondence with Committee members (0.1).	A Parra Criste	2.40
11 October 2023	Email from Committee member and P. Abelson re: term sheet progress.	S Deol	0.10
11 October 2023	Attend (partial) Committee call.	L Lundy	1.50
11 October 2023	Review documents and compile presentation for Committee (5.3); conferences with S. Kaul re: same (0.5).	J Yoo	5.80
11 October 2023	Review Committee meeting minutes drafted by C. Chitwan.	P Strom	0.60
12 October 2023	Conference with Committee member re: Plan issues (0.4); review and revise draft minutes re: October 9 Committee meeting (0.3); review and respond to email correspondence re: Committee issues (0.1); conference with E. Daucher (Norton Rose) re: update (0.8); review materials re: Committee issues (0.3).	P Abelson	1.90
12 October 2023	Email to Committee member re: updates and next steps (0.1); emails with Committee members re: same (0.7); prepare for call with Committee re: open issues (0.7); correspondence with P. Abelson re: same (0.4); call with Committee member re: open issues and next steps (0.5).	A Parra Criste	2.40
12 October 2023	Emails to C. West re: Committee presentation re: employee retention.	S Kaul	0.20
12 October 2023	Prepare Committee meeting minutes re: October 12 meeting (3.2); email to P. Strom re: same (0.3).	C Chitwan	3.50
13 October 2023	Conference with Committee member re: case status update (0.5); conference with Committee member, B. Geer (HL), and A. Parra Criste re: Plan issues (0.7).	P Abelson	1.20
13 October 2023	Review Committee meeting minutes.	M Meises	0.60
13 October 2023	Call with P. Abelson, C. Shore, B. Geer (HL), and Committee member re: Plan strategy (1.0); email to Committee re: updates and next steps (0.3); emails with Committee members re: same (0.5); prepare email to Committee member re: open issues (0.2).	A Parra Criste	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 October 2023	Prepare for Committee call.	P Abelson	0.30
14 October 2023	Prepare materials re: Committee meeting.	A Parra Criste	0.60
15 October 2023	Call with Committee re: updates and next steps.	J Shore	1.00
15 October 2023	Prepare for Committee call (0.6); attend Committee advisors call re: same (0.9); attend Committee meeting (1.0).	P Abelson	2.50
15 October 2023	Attend Committee meeting.	R Bennett	1.00
15 October 2023	Call with Committee re: updates and next steps.	M Meises	0.90
15 October 2023	Call with Committee advisors re: Committee call and next steps (1.0); attend Committee meeting (1.0); call with P. Abelson re: same (0.1); prepare email to Committee re: next steps (0.1).	A Parra Criste	2.20
15 October 2023	Call with Committee members and advisors re: Ad Hoc Group discussions and case strategy (0.9); draft meeting minutes for October 15 Committee meeting and correspondence with C. West re: same (0.6).	P Strom	1.50
16 October 2023	Review email correspondence re: Committee issues.	P Abelson	0.10
16 October 2023	Email to Committee member re: Plan questions (0.1); correspondence with P. Strom re: Committee weekly deck (0.2).	A Parra Criste	0.30
17 October 2023	Analysis re: Committee materials.	J Shore	0.40
17 October 2023	Review and revise draft Committee meeting deck.	P Abelson	0.50
17 October 2023	Circulate latest Debtors draft of credit facilities term sheet to Committee.	R Bennett	0.20
17 October 2023	Review investigation slides re: Committee deck.	C West	0.40
17 October 2023	Review and revise Committee deck.	M Meises	0.10
17 October 2023	Call with P. Strom re: Committee materials (0.1); review and revise Committee deck (1.0); correspondence with P. Strom re: edits to Committee deck (0.5).	A Parra Criste	1.60
17 October 2023	Draft presentation deck for October 18 Committee call (2.1); revise same (1.9); further revisions and correspond with W&C team re: same (1.5).	P Strom	5.50
17 October 2023	Prepare Plan support agreement issues list for Committee deck.	C Chitwan	1.20
18 October 2023	Attend (partial) Committee call re: updates and next steps.	J Shore	1.00
18 October 2023	Prepare for Committee call (0.6); call with HL re: Committee meeting (0.4); attend same (2.1); review and respond to email correspondence re: Committee inquiries (0.2).	P Abelson	3.30

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18 October 2023	Call with Committee re: updates and next steps.	C West	2.00
18 October 2023	Call with Committee re: updates and next steps.	M Meises	2.00
18 October 2023	Attend Committee meeting (2.1); email to Committee member re: case questions (0.5); call with P. Abelson and Committee member re: strategy (0.3).	A Parra Criste	2.90
18 October 2023	Correspond with P. Abelson and M. Meises re: Committee meeting minutes (0.3).	P Strom	0.30
18 October 2023	Finalize Committee meeting minutes (3.3); email to P. Strom re: same (0.2).	C Chitwan	3.50
19 October 2023	Analysis re: Committee materials (0.4); call with A. Parra Criste and SteerCo and Committee re: open issues and next steps (1.3).	J Shore	1.70
19 October 2023	Call with Committee member, B. Rosen (Proskauer), and A. Parra Criste re: update (0.3); conference with Ad Hoc Group and Committee re: update and strategy (1.6); review email to Committee re: New York Attorney General's complaint (0.4).	P Abelson	2.30
19 October 2023	Call with Committee and Ad Hoc Group re: settlement discussions (2.0); emails with Committee members re: New York Attorney General's complaint (0.3).	C West	2.30
19 October 2023	Call with SteerCo and Committee re: open issues and next steps (1.3); email to Committee re: New York Attorney General complaint (0.1); review and revise summary of same for Committee (1.0); email to Committee re: Plan drafts (0.1).	A Parra Criste	2.50
19 October 2023	Revise draft minutes for October 18 Committee meeting.	P Strom	0.50
20 October 2023	Call with Committee re: updates and next steps.	J Shore	0.90
20 October 2023	Conference with Committee member re: Plan.	P Abelson	0.20
20 October 2023	Call with Committee re: update.	C West	0.90
20 October 2023	Call with Committee re: updates and next steps.	M Meises	0.90
20 October 2023	Attend Committee call.	A Parra Criste	0.90
20 October 2023	Call with W&C, HL, and BRG teams re: call with Committee on October 20 (0.5).	P Strom	0.50
21 October 2023	Review email correspondence and prepare responses re: Committee inquiries (1.1); conference with A. Parra Criste and P. Strom re: same (0.5).	P Abelson	1.60
21 October 2023	Call with Committee advisors re: Committee member issues and enquiries (0.4); review emails and research re: communications with Committee member re: certain insider transactions (0.8).	C West	1.20
21 October 2023	Emails with Committee members re: updates (0.4); call with P.	A Parra Criste	2.00

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	Abelson and P. Strom re: Committee enquiries (0.6); prepare outline of Committee deck (1.0).		
22 October 2023	Conference with B. Geer (HL) and Committee member re: distribution mechanics (0.3); review and revise draft minutes re: October 11 Committee meeting (0.2); review and revise draft Committee deck (0.7); review and revise draft minute re: October 18 Committee meeting (0.1); review and revise draft minutes re: October 15 Committee meeting (0.1).	P Abelson	1.40
22 October 2023	Review and revise slides and other materials for Committee meeting (1.0); prepare for Committee meeting (0.7).	C West	1.70
22 October 2023	Revise Committee meeting minutes (0.7); review deck re: Committee meeting (0.4).	M Meises	1.10
22 October 2023	Emails with Committee members re: open issues and next steps (0.6); review and revise Committee deck (1.5).	A Parra Criste	2.10
22 October 2023	Draft presentation deck for October 23 call with Committee (2.1); revise same re: W&C team comments (0.8); correspond with P. Abelson, M. Meises and C. West re: Committee meeting minutes (0.2); revise draft meeting minutes (0.2).	P Strom	3.30
23 October 2023	Calls with Committee advisors re: upcoming Committee call (0.3); call with Committee re: updates and next steps (1.2).	J Shore	1.50
23 October 2023	Conference with C. West re: Committee meeting (0.2); conference with A. Parra Criste and C. West re: same (0.1); conference with A. Parra Criste, P. Strom, and C. West re: same (0.8); attend Committee meeting (partial) (0.7).	P Abelson	1.80
23 October 2023	Call with Committee re: case status (partial).	C West	0.60
23 October 2023	Call with Committee re: updates and next steps (1.1); confer with P. Strom re: Committee meeting minutes (0.1).	M Meises	1.20
23 October 2023	Call with Committee re: updates and next steps (1.0); call with P. Abelson re: Committee meeting (0.5); prepare email to Committee members re: updates (0.4); emails with Committee members re: open issues and next steps (0.4); email to Committee re: distribution principles (0.1).	A Parra Criste	2.40
23 October 2023	Prepare deck for October 23 Committee call (1.0); call with A. Parra Criste re: same (0.5).	P Strom	1.50
24 October 2023	Conference with Committee member and B. Geer (HL) re: Plan (0.4); additional conference with Committee member re: same (0.2); review and revise draft Committee meeting deck (0.4).	P Abelson	1.00
24 October 2023	Revise deck re: Committee meeting.	M Meises	0.30
24 October 2023	Emails to Committee re: Plan and distribution principles (0.2); review emails from Committee members re: Plan issues (0.2); review and revise Committee deck (0.8).	A Parra Criste	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 October 2023	Draft summary of exclusivity hearing for Committee members (1.2); prepare deck for October 25 Committee meeting (1.1); revise same based on comments from P. Abelson (0.2).	P Strom	2.50
25 October 2023	Call with Committee re: hearing issues.	J Shore	1.40
25 October 2023	Prepare for Committee call (0.5); attend same (1.3).	P Abelson	1.80
25 October 2023	Attend Committee call re: next steps (1.3); analysis re: emails with Committee members re: open issues (0.3).	C West	1.60
25 October 2023	Attend Committee meeting re: updates and next steps (1.4); review Committee bylaws (0.1) confer with P. Abelson re: same (0.1).	M Meises	1.60
25 October 2023	Attend Committee meeting (1.4); prepare summary of Committee meeting (0.2); email to Committee re: revised distribution principles (0.1); review and revise weekly Committee update deck (0.2).	A Parra Criste	1.90
25 October 2023	Draft minutes for prior Committee meetings.	P Strom	1.20
26 October 2023	Call with Committee re: open issues and updates (1.2); confer with P. Abelson and Committee member re: case status update (0.2).	J Shore	1.40
26 October 2023	Conference with C. Shore and Committee member re: case status update (0.2); additional conference with Committee member re: same (0.1); attend Committee call (1.2).	P Abelson	1.50
26 October 2023	Call with Committee re: settlement negotiations.	C West	1.20
26 October 2023	Review deck re: Committee meeting (0.8); call with Committee re: open issues and next steps (1.3).	M Meises	2.10
26 October 2023	Attend Committee meeting (1.3); correspondence with Committee members re: voting issues (0.2).	A Parra Criste	1.50
26 October 2023	Draft minutes for October 23 and October 26 Committee calls.	P Strom	1.20
27 October 2023	Review and respond to Committee inquiries.	P Abelson	0.20
27 October 2023	Email to Committee members re: Gemini complaint (0.1); revise Committee meeting minutes (1.4).	M Meises	1.50
28 October 2023	Call with Committee member, and analysis re: issues re: same (1.7); call with P. Abelson re: updates and same (0.1).	J Shore	1.80
28 October 2023	Correspondence with Committee member re: open issues (0.9); review and revise summary for Committee re: professionals' discussions (0.3).	P Abelson	1.20
28 October 2023	Emails with Committee members re: open issues and next steps (1.1); draft email to Committee re: call with Ad Hoc Group (0.2).	A Parra Criste	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 October 2023	Call with Committee (0.9); call with P. Abelson and M. Renzi re: Committee meeting (0.2); review and revise term sheet (1.8); call with Committee advisors re: same (0.3); call with same re: Plan issues and next steps (0.3).	J Shore	3.50
29 October 2023	Call with C. Shore and M. Renzi re: Committee meeting (0.2); call with M. Renzi re: same (0.1); attend same (0.9).	P Abelson	1.20
29 October 2023	Call with Committee re: Plan strategy.	A Parra Criste	1.00
29 October 2023	Correspond with A. Parra Criste re: October 29 Committee meeting follow-up.	P Strom	0.20
30 October 2023	Review Committee meeting outline.	P Abelson	0.10
30 October 2023	Review email to Committee re: revised proposal (0.2); prepare outline for Committee deck (0.3); email to Committee member re: communications issues (0.1).	A Parra Criste	0.60
30 October 2023	Prepare draft minutes for prior Committee meetings.	P Strom	0.80
31 October 2023	Review and revise Committee deck (0.9); conference with C. West re: Committee meeting (0.1).	P Abelson	1.00
31 October 2023	Prepare for November 1 Committee call, and review and revise presentation deck re: same (0.9); prepare for Committee call re: research re: creditor remedies and Gemini collateral and foreclosure issues (3.3).	C West	4.20
31 October 2023	Review email to Committee re: partial repayment agreement (0.1); review deck re: Committee meeting (0.1); revise Committee meeting minutes (0.6).	M Meises	0.80
31 October 2023	Review Committee meeting deck (0.5); emails to Committee re: case updates (0.1); email to same re: partial repayment agreement (0.2); call with P. Strom re: Committee deck (0.2); correspondence with litigation team re: Committee deck (0.1); review emails from Committee member and prepare response to same (0.2).	A Parra Criste	1.30
31 October 2023	Prepare Committee deck (2.1); correspondence with W&C team re: revisions to Committee deck (0.3).	P Strom	2.40
SUBTOTAL: Committee Meetings & Communications			252.10

Corporate, Securities & Regulatory issues

2 October 2023	Calls with Committee advisors re: May maturity payment.	J Shore	0.60
2 October 2023	Review email correspondence re: May loans (0.1); conference with J. VanLare (Cleary) re: debt issues (0.1).	P Abelson	0.20
2 October 2023	Review comments received from Committee members and Debtors' counsel re: revised draft of credit facilities term sheet.	R Bennett	0.50

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3 October 2023	Review materials re: Grayscale Bitcoin Trust (0.4); review email correspondence re: same (0.1); conference with R. Bennett re: debt term sheet (0.3).	P Abelson	0.80
3 October 2023	Update discussion with P. Abelson re: credit facilities term sheet (0.2); discussion with S. Deol re: anticipated Ad Hoc Group mark-up of same (0.3).	R Bennett	0.50
3 October 2023	Review Grayscale Bitcoin Trust materials (0.1); conferences with BRG and HL teams re: same (0.2).	M Meises	0.30
3 October 2023	Discussion with R. Bennett re: update on term sheet workstream and next steps.	S Deol	0.30
6 October 2023	Correspondence with A. Parra Criste re: draft Ad Hoc Group term sheet (0.5); review same and update summary (0.7).	R Bennett	1.20
6 October 2023	Review and analyze revised credit facilities term sheet.	N Clausen	0.40
6 October 2023	Emails from R. Bennett and A. Parra Criste re: mark-up to term sheet and next steps (0.1); call with W&C team and others re: Ad Hoc Group mark-up to same (0.6); emails with A. Parra Criste and R. Bennett re: summary (0.2) and review same (0.2).	S Deol	1.10
10 October 2023	Review research re: turnover action (0.4); emails with W&C team re: same (0.1).	C West	0.50
11 October 2023	Review email correspondence re: debt term sheet (0.2); conference with A. Parra Criste re: same (0.1); conference with A. Parra Criste and B. Geer (HL) re: same (0.2).	P Abelson	0.50
12 October 2023	Call with Cleary re: debt term sheet (0.6); conference with R. Bennett re: same (0.5).	P Abelson	1.10
12 October 2023	Attend call with Cleary team re: credit facilities term sheet (0.8); review latest versions of same from Ad Hoc Group, Committee and Digital Currency Group (0.3); discussion with P. Abelson re: revised draft of credit facilities term sheet (0.4); prepare and circulate same to Cleary (1.8).	R Bennett	3.30
12 October 2023	Call with W&C team re: debt term sheet.	A Parra Criste	0.60
12 October 2023	Email from R. Bennett re: revised term sheet (0.1) and review same (0.4).	S Deol	0.50
13 October 2023	Respond to comments from Cleary re: credit facilities term sheet (0.3); correspondence with A. Parra Criste re: Cleary comment re: credit facilities term sheet (0.2); prepare and circulate updated draft of credit facilities term sheet to P. Abelson and A. Parra Criste (0.4).	R Bennett	0.90
13 October 2023	Emails with R. Bennett re: debt term sheet.	A Parra Criste	0.20
13 October 2023	Emails from Cleary re: queries on term sheet mark-up (0.1); email from R. Bennett with responses on same (0.1); emails from R. Bennett and A Parra Criste on next steps for term sheet and	S Deol	0.60

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	governance point (0.2); review revised term sheet circulated by R. Bennett (0.2).		
15 October 2023	Review term sheet circulated by Cleary to P. Abelson and A. Parra Criste and related comments.	R Bennett	0.20
15 October 2023	Email from Cleary with revised term sheet (0.1); emails from R. Bennett and P. Abelson re: same (0.1).	S Deol	0.20
16 October 2023	Review email correspondence re: debt term sheet (0.1); review email correspondence re: financial information (0.2).	P Abelson	0.30
16 October 2023	Correspondence with P. Abelson and A. Parra Criste re: preparation of draft cover email re: revised credit facilities term sheet.	R Bennett	0.90
16 October 2023	Emails from A. Parra Criste and P. Abelson re: term sheet.	S Deol	0.10
17 October 2023	Email from Goodwin and Cleary re: term sheet discussion and email to R. Bennett, P. Abelson and A. Parra Criste re: same.	S Deol	0.10
18 October 2023	Conference with Cleary and Goodwin re: debt term sheet.	P Abelson	1.40
18 October 2023	Attend call with Cleary and Goodwin re: credit facilities term sheet.	R Bennett	1.40
18 October 2023	Call with Digital Currency Group team's counsel re: debt term sheet.	A Parra Criste	1.50
18 October 2023	Attend call with Cleary, Goodwin and W&C team to discuss term sheet (1.4); prepare note and email to R. Bennett re: same (0.4); email to R. Bennett re: term sheet discussions (0.1).	S Deol	1.90
19 October 2023	Analysis re: materials re: Three Arrows Capital issues (0.7); calls, emails, and conferences with P. Abelson, S. Kaul, C. West, and Committee advisors re: New York Attorney General's complaint (0.6).	J Shore	1.30
19 October 2023	Analysis re: New York Attorney General's complaint (0.8); call with W&C team re: same (0.4).	J Cohen	1.20
19 October 2023	Review New York Attorney General's complaint.	P Abelson	0.80
19 October 2023	Review notes re: call with Goodwin and Cleary re: credit facilities term sheet and related follow up with P. Abelson and A. Parra Criste.	R Bennett	0.50
19 October 2023	Review New York Attorney General action.	P Vallabhaneni	0.30
19 October 2023	Analysis re: New York Attorney General's complaint, and analysis re: research re: same (3.6); calls with W&C team re: same (1.3).	C West	4.90
19 October 2023	Call with W&C team re: New York Attorney General's complaint.	M Meises	0.50
19 October 2023	Correspondence with C. Chitwan re: summary of New York	A Parra Criste	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Attorney General's complaint (0.1); analysis re: same (0.6); call with W&C team re: same (0.5).		
19 October 2023	Legal research re: enforcement actions and applicable remedies.	S Kaul	1.80
19 October 2023	Confer with C. West re: Three Arrows Capital's deposition schedule, and review correspondence re: same (0.3); conference with C. Shore, P. Abelson, C. West, and Committee advisors re: New York Attorney General's complaint (0.5); analysis re: same (0.8); confer with C. West re: same (0.2); email to C. Shore, C. West, A. Parra Criste re: status of same (0.2); legal research re: NYAG complaint (0.9).	S Kaul	2.90
19 October 2023	Review and revise summary for Committee re: New York Attorney General's enforcement litigation (2.4); revise summary for Committee of New York Attorney General's complaint (0.4).	C Eliazadeh	2.80
19 October 2023	Review New York Attorney General's complaint filed against Digital Currency Group and Genesis (0.8); revise C. Chitwan summary re: same (1.3); call with C. Shore, J. Coen, P. Abelson, C. West and others re: New York Attorney General's complaint (0.5).	P Strom	2.60
19 October 2023	Prepare summary of complaint filed by New York Attorney General (2.8); emails with P. Strom and A. Parra Criste re: same (0.2).	C Chitwan	3.00
20 October 2023	Calls with W&C team re: New York Attorney General's complaint.	J Shore	0.30
20 October 2023	Conference with S. O'Neal (Cleary) re: debt term sheet (0.1); conference with R. Bennett re: same (0.2).	P Abelson	0.30
20 October 2023	Update call with P. Abelson (0.2); attend call with Davis Polk and provide summary of same to P. Abelson and S. Deol (0.8).	R Bennett	1.00
20 October 2023	Review research re: New York Attorney General's complaint (1.0); analysis re: calls and correspondence with W&C team and Committee advisors re: Three Arrows Capital settlement issues (1.3).	C West	2.30
20 October 2023	Review update from R. Bennett re: debt term sheet.	A Parra Criste	0.10
20 October 2023	Email from R. Bennett on Davis Polk call.	S Deol	0.10
20 October 2023	Call with C. Shore, J. Cohen, P. Abelson and others re: New York Attorney General's complaint issues.	P Strom	0.40
21 October 2023	Analysis re: New York Attorney General's complaint (1.8); call with Committee advisors re: strategy re: same (0.4).	J Shore	2.20
21 October 2023	Prepare for call with W&C team re: New York Attorney General's complaint.	J Cohen	1.80
21 October 2023	Review email correspondence re: New York Attorney General's complaint.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 October 2023	Review Grayscale Bitcoin Trust agreement re: New York Attorney General's complaint.	L Mann	0.60
21 October 2023	Analyze regulatory risk re: New York Attorney General action and exposure to broader regulatory exposure.	P Vallabhaneni	1.50
21 October 2023	Review research from W&C team re: New York Attorney General's complaint, and emails with W&C team re: same.	C West	1.20
21 October 2023	Analysis re: New York Attorney General's complaint (1.9); analysis re: Digital Currency Group organizational chart (0.3).	C Eliazadeh	2.20
22 October 2023	Calls with C. Diamond, J. Cohen, D. Landy, others (W&C) re: New York Attorney General's complaint.	J Shore	0.90
22 October 2023	Attend call with W&C team re: securities issues and New York Attorney General's lawsuit (0.5); review relevant trust documents and LLC agreements re: same (1.3).	C Diamond	1.80
22 October 2023	Review materials re: New York Attorney General's lawsuit (1.3); review draft Disclosure Statement re: same (1.1); call with W&C team re: open issues (including same) (0.7).	D Landy	3.10
22 October 2023	Call with W&C team re: New York Attorney General's complaint (0.9); emails with W&C team re: same (0.7).	J Cohen	1.60
22 October 2023	Correspondence with W&C team re: Genesis regulatory claims and Investment Company Act analysis.	E Gal	2.50
22 October 2023	Prepare for and participate in calls with D. Landy, J. Cohen and W&C team re: New York Attorney General's complaint (0.9); review Grayscale Bitcoin Trust agreement (0.8).	L Mann	1.70
22 October 2023	Prepare for and participate on strategy call with W&C restructuring team re: regulatory developments.	P Vallabhaneni	2.00
22 October 2023	Call with W&C regulatory and white-collar investigation teams re: New York Attorney General's complaint.	C West	0.90
22 October 2023	Analysis re: enforcement actions against Debtors and affiliates.	C Eliazadeh	1.10
22 October 2023	Call with W&C securities, litigation and restructuring teams re: New York Attorney General's complaint effect on Plan process.	P Strom	0.90
23 October 2023	Call with W&C team re: open issues re: New York Attorney General's lawsuit.	D Landy	1.50
23 October 2023	Conference with HL and J. Drew (Otterbourg) re: Grayscale Bitcoin Trust.	P Abelson	0.60
23 October 2023	Email from R. Bennett with update on term sheet discussions.	S Deol	0.10
24 October 2023	Review securities risk factors re: Disclosure Statement and prepare comments re: same.	D Landy	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 October 2023	Correspondence with W&C team re: risk factors and regulatory review re: Plan.	P Vallabhaneni	0.20
25 October 2023	Email from Cleary on term sheet developments.	S Deol	0.10
26 October 2023	Correspondence with W&C securities team re: Grayscale and distribution principles.	A Parra Criste	0.10
SUBTOTAL: Corporate, Securities & Regulatory issues			81.00

Crypto Matters, Business Operations, & Utilities

2 October 2023	Review email correspondence re: new lease motion (0.1); review draft new lease motion (0.1).	P Abelson	0.20
2 October 2023	Revise motion to enter lease (0.4); confer with BRG team re: same (0.1); confer with Cleary team re: same (0.1).	M Meises	0.60
3 October 2023	Review revised lease motion.	P Abelson	0.10
3 October 2023	Review revised motion to enter into lease (0.1); confer with BRG team re: same (0.1).	M Meises	0.20
3 October 2023	Review Digital Currency Group partial repayment agreement (0.1); email to Committee members re: same (0.1); review partial repayment agreement re: prepayment issues (0.2); call with P. Strom re: same (0.3).	A Parra Criste	0.70
4 October 2023	Legal research re: safe harbors.	P Abelson	0.50
5 October 2023	Review email correspondence re: Digital Currency Group financials.	P Abelson	0.10
11 October 2023	Review materials re: crypto issues.	P Abelson	0.30
12 October 2023	Review cash and coin reports, and correspondence with Kroll team re: same.	C Chitwan	0.80
16 October 2023	Review email correspondence re: Terraform documents (0.1); review email correspondence re: crypto pricing issues (0.2).	P Abelson	0.30
17 October 2023	Conference with C. West re: Terraform (0.1); review update re: same (0.1).	P Abelson	0.20
18 October 2023	Review materials re: crypto issues.	P Abelson	0.10
22 October 2023	Conference with W&C team re: crypto and regulatory issues (0.9); review email correspondence with same re: bitcoin loan (0.1).	P Abelson	1.00
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			5.10

Creditor Communications

2 October 2023	Prepare for call with Cleary team re: data issues (0.1); call with	M Meises	1.00
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cleary team re: same (0.4); email to W&C team re: same (0.4); confer with C. West re: same (0.1).		
2 October 2023	Review and revise Committee website materials.	A Parra Criste	0.20
3 October 2023	Confer with BRG team re: data issues.	M Meises	0.10
3 October 2023	Analysis re: creditor communications.	A Parra Criste	0.30
4 October 2023	Review email correspondence re: creditor communications (0.1); conference with A. Parra Criste re: same (0.1).	P Abelson	0.20
4 October 2023	Confer with P. Strom re: creditor inquiries.	M Meises	0.10
4 October 2023	Call with W&C team re: creditor communications (0.5); analysis re: same (0.3).	A Parra Criste	0.80
4 October 2023	Call with communications subcommittee re: creditor communications matters.	P Strom	0.50
5 October 2023	Analysis re: creditor communications.	A Parra Criste	0.30
6 October 2023	Review correspondence from Kroll team re: data issues.	M Meises	0.10
6 October 2023	Emails with W&C team re: creditor communications.	A Parra Criste	0.10
7 October 2023	Draft creditor update presentation for posting to Committee website (1.4); correspond with C. Chitwan re: same (0.2).	P Strom	1.60
8 October 2023	Review weekly creditor update for posting to Committee website.	P Abelson	0.40
8 October 2023	Review weekly creditor update.	M Meises	0.10
8 October 2023	Revise Committee creditor communication deck.	P Strom	1.20
9 October 2023	Analysis re: creditor communications.	A Parra Criste	0.30
11 October 2023	Review email correspondence re: creditor communications.	P Abelson	0.10
11 October 2023	Call with W&C team re: creditor communications (1.0); prepare summary of same (0.1).	A Parra Criste	1.10
11 October 2023	Call with communications subcommittee re: creditor communications (1.0); review and revise FAQ re: FTX settlement (0.3).	P Strom	1.30
11 October 2023	Revise FAQ response (1.7); correspondence with P. Strom re: same (0.1).	C Chitwan	1.80
12 October 2023	Analysis re: correspondence with creditors and issues re: same.	J Shore	3.10
12 October 2023	Review correspondence from Special Committee to Ad Hoc Group.	P Abelson	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2023	Review and revise FAQ re: FTX settlement (0.4); analysis re: creditor communications (0.3).	A Parra Criste	0.70
12 October 2023	Finalize FTX FAQ re: comments from A. Parra Criste.	C Chitwan	0.30
13 October 2023	Review creditor communications.	A Parra Criste	0.20
13 October 2023	Draft FAQ re: deal documents (1.9); emails with P. Strom re: same (0.1).	C Chitwan	2.00
16 October 2023	Review creditor communications.	A Parra Criste	0.30
17 October 2023	Review creditor communications.	A Parra Criste	0.20
18 October 2023	Call with communications subcommittee re: updates and next steps.	M Meises	0.90
18 October 2023	Call with W&C team re: creditor communications (1.0); prepare email to same re: same (0.1).	A Parra Criste	1.10
18 October 2023	Call with communications subcommittee re: creditor communications.	P Strom	1.00
19 October 2023	Review creditor communications.	A Parra Criste	0.30
23 October 2023	Revise protocol re: creditor communications.	M Meises	0.80
23 October 2023	Review creditor communications.	A Parra Criste	0.30
24 October 2023	Review creditor communications.	A Parra Criste	0.60
25 October 2023	Prepare for call with communications subcommittee (0.1); confer with P. Strom re: same (0.1); call with communications subcommittee (0.7).	M Meises	0.90
25 October 2023	Call with W&C team re: communications issues (0.8); review outline from P. Strom re: communications deck (0.2).	A Parra Criste	1.00
25 October 2023	Draft outline for creditor communications deck re: Plan and Disclosure Statement (0.8); prepare weekly update deck for week of October 23 for posting on Committee website (0.6); call with communications subcommittee re: creditor communications (0.8).	P Strom	2.20
26 October 2023	Review and respond to email correspondence re: creditor communications (0.2); call with creditor re: update on Chapter 11 Cases (0.8).	P Abelson	1.00
26 October 2023	Review outline re: creditor communications re: Plan (0.1); confer with P. Strom re: same (0.3); revise weekly creditor update (0.4).	M Meises	0.80
26 October 2023	Review creditor communications.	A Parra Criste	0.30
27 October 2023	Revise creditor communications protocol.	M Meises	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 October 2023	Review creditor communications (0.3); review Kroll inquiry report (0.1).	A Parra Criste	0.40
27 October 2023	Correspond with Committee members re: weekly update deck for creditors (0.4); revise weekly update deck for creditors (0.4).	P Strom	0.40
28 October 2023	Review creditor communications.	A Parra Criste	0.20
29 October 2023	Correspondence with P. Strom re: outstanding communications issues.	A Parra Criste	0.10
30 October 2023	Correspondence with Kroll team re: data breach.	M Meises	0.20
30 October 2023	Analysis re: creditor communications.	A Parra Criste	0.50
31 October 2023	Review correspondence with Kroll team re: data issues.	M Meises	0.10
31 October 2023	Analysis re: creditor communications.	A Parra Criste	0.30
31 October 2023	Revise creditor deck re: comments from P. Abelson.	C Chitwan	0.80
SUBTOTAL: Creditor Communications			33.60

Exclusivity, Plan & Disclosure Statement

1 October 2023	Review and revise amended Plan (1.1); conference with E. Daucher (Norton Rose) re: same (0.2).	P Abelson	1.30
1 October 2023	Review and revise materials re: distribution principles (3.8); review and revise Plan mark-up (0.9).	A Parra Criste	4.70
2 October 2023	Calls and emails with Committee advisors re: settlement terms (1.2); emails with W&C team re: exclusivity (0.4).	J Shore	1.60
2 October 2023	Draft and respond to email correspondence re: Plan issues (0.5); conference with Committee member, C. West, and S. Kaul re: same (0.4).	P Abelson	0.90
2 October 2023	Review factual research summary re: investigation (0.6); calls with P. Abelson and S. Kaul re: same (0.5).	C West	1.10
2 October 2023	Analysis re: W&C team's comments to Plan.	M Meises	0.10
2 October 2023	Review and revise Plan (2.9); review and revise materials re: distribution principles, and correspondence with P. Strom re: same (0.7).	A Parra Criste	3.60
2 October 2023	Review and revise distribution principles (annex to Disclosure Statement) (3.8); review P. Abelson comments to draft amended Plan (0.5).	P Strom	4.30
3 October 2023	Analysis re: Plan structures, and emails and calls with Committee advisors re: same.	J Shore	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Review email correspondence re: distribution principles (0.1); review revised distribution principles (0.2).	P Abelson	0.30
3 October 2023	Review draft disclosure statement.	C West	0.50
3 October 2023	Analysis re: Disclosure Statement.	M Meises	1.90
3 October 2023	Review and revise Plan (3.5); emails with HL team re: distribution principles (0.1); call with M. Weinberg (Cleary) re: same (0.2).	A Parra Criste	3.80
3 October 2023	Review draft disclosure statement (0.3); prepare comments re: same (0.6); draft email to C. West re: disclosure statement (0.2).	S Kaul	1.10
3 October 2023	Review and revise draft Plan and circulate comments to Cleary.	P Strom	1.40
4 October 2023	Legal research re: Plan issues (0.2); review and revise amended Disclosure Statement (1.8).	P Abelson	2.00
4 October 2023	Analysis re: Disclosure Statement.	M Meises	2.40
4 October 2023	Call with R. Malik re: distribution principles (0.2); call with HL team re: financial diligence requests (0.4); emails with Committee advisors re: same (0.2); emails with Cleary team re: same (0.2).	A Parra Criste	1.00
4 October 2023	Review and revise second amended Plan (1.3); review and revise transaction term sheet (0.2).	N Clausen	1.50
4 October 2023	Prepare comments to draft disclosure statement (0.6); email to C. West re: same (0.1).	S Kaul	0.70
4 October 2023	Legal research re: opt-out clauses and non-consensual releases.	C Chitwan	5.10
5 October 2023	Review email correspondence re: distribution model.	P Abelson	0.10
5 October 2023	Review draft disclosure statement and prepare comments to same.	C West	0.80
5 October 2023	Emails with M. Weinberg (Cleary) re: revisions to Plan documents (0.2); call with same re: same (0.1); review and revise distribution principles (0.3); review and revise materials re: distribution principles (0.5).	A Parra Criste	1.10
5 October 2023	Emails with C. West re: disclosure statement.	S Kaul	0.20
5 October 2023	Review C. Chitwan research re: third party releases (0.9); review C. Chitwan research re: creditor classification (1.3).	P Strom	2.20
6 October 2023	Analysis re: materials from Ad Hoc Group, and calls and emails with Committee advisors re: same (5.3); calls with Committee advisors re: FTX settlement open issues and next steps (0.4); emails with W&C team re: exclusivity issues (0.3).	J Shore	6.00
6 October 2023	Conference with C. West re: Plan issues (0.1); review Ad Hoc Group documents re: Plan (0.4); review draft exclusivity motion (1.1); conference with A. Parra Criste re: exclusivity (0.1); review	P Abelson	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email correspondence re: Plan issues (0.1); review and revise Disclosure Statement (0.3).		
6 October 2023	Review materials re: Ad Hoc Group proposal (0.5); review FTX settlement opinion (0.4); emails with Debtors' counsel re: settling order (0.1).	C West	1.00
6 October 2023	Analysis re: Disclosure Statement (0.2); analysis re: Ad Hoc Committee proposal (0.8); call with BRG and HL teams re: same (0.5); review and comment on exclusivity motion (1.5); confer with P. Abelson and A. Parra Criste re: same (0.4); analysis re: exclusivity motion (0.3); call with W&C tax team re: open issues and next steps (0.4).	M Meises	4.10
6 October 2023	Correspondence with BRG team re: review of claims pool and claims support (0.2); review and revise exclusivity motion (0.8); call with P. Abelson re: same (0.1); analysis re: redlines of Ad Hoc Group proposal documents (0.2); correspondence with R. Bennett re: review of Ad Hoc Group proposal documents (0.2).	A Parra Criste	1.50
6 October 2023	Review and analyze global restructuring agreement.	N Clausen	0.40
6 October 2023	Review edits from W&C team to disclosure statement (0.4); confer with M. Meises re: same (0.2).	S Kaul	0.60
6 October 2023	Call with W&C, HL and BRG teams re: Plan matters (0.6); review claims issues re: draft Disclosure Statement (0.5).	P Strom	1.10
6 October 2023	Emails with A. Parra Criste re: exclusivity objection (0.4); summarize exclusivity motion (1.5).	C Chitwan	1.90
7 October 2023	Review and revise Disclosure Statement.	P Abelson	0.80
7 October 2023	Review and summarize Ad Hoc Group's markup to restructuring agreement.	L Lundy	1.40
7 October 2023	Summarize memorandum of decision re: FTX Settlement.	C Chitwan	2.70
8 October 2023	Conference with Committee member re: Plan issues (0.4); conference with S. O'Neal (Cleary) re: same (0.2); review Plan materials (0.1).	P Abelson	0.70
8 October 2023	Revise distribution principles.	A Parra Criste	1.50
8 October 2023	Review comments to disclosure statement from C. West (0.2); email to D. Fike (Cleary) re: Committee comments to same (0.1).	S Kaul	0.30
9 October 2023	Analysis re: exclusivity motions.	J Shore	0.80
9 October 2023	Review and revise revised distribution principles.	P Abelson	0.90
9 October 2023	Revise Disclosure Statement (2.2); review Plan issues list (0.1); analysis re: partial repayment agreement (0.5); confer with P. Strom re: same (0.3).	M Meises	3.10
9 October 2023	Call with A. Parra Criste re: Plan strategy (0.8); call with M.	P Strom	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Meises re: same (0.2).		
9 October 2023	Review exclusivity motion re: Plan toggle language (0.1); email to P. Strom re: same (0.1).	C Chitwan	0.20
10 October 2023	Calls and emails with M. Meises and W&C team re: Plan structure and case updates.	J Shore	0.40
10 October 2023	Review restructuring issues list (0.1); review revised Disclosure Statement (0.3); review email correspondence re: same (0.1).	P Abelson	0.50
10 October 2023	Revise Disclosure Statement.	M Meises	1.00
10 October 2023	Prepare email outlining Plan strategy (0.6); call with P. Abelson re: same (0.2).	A Parra Criste	0.80
10 October 2023	Emails with P. Abelson and M. Meises re: comments to disclosure statement.	S Kaul	0.20
10 October 2023	Correspond with A. Parra Criste re: Plan issues.	P Strom	0.20
11 October 2023	Review Plan slide.	P Abelson	0.10
11 October 2023	Prepare flowchart re: Plan strategy (2.0); confer with A. Parra Criste re: same (0.2); confer with P. Strom re: same (0.5).	M Meises	2.70
11 October 2023	Draft summary re: Plan strategies (2.5); call with M. Meises re: same (0.2).	P Strom	2.70
12 October 2023	Emails with W&C team re: recovery analysis (0.5); calls with Committee advisors re: toggle Plan issues (0.4).	J Shore	0.90
12 October 2023	Review email correspondence re: Plan support (0.1); review and revise creditor choice outline (0.6).	P Abelson	0.70
12 October 2023	Review correspondence with W&C team re: Plan strategy (0.4); conferences with W&C team re: same (0.4); revise Plan strategy flowchart (0.2); confer with P. Strom re: same (0.1).	M Meises	1.10
12 October 2023	Revise draft document summarizing and comparing Plan strategies.	P Strom	3.20
13 October 2023	Calls and emails with P. Abelson, B. Geer (HL), and A. Parra Criste re: Plan strategy (1.6); analysis re: debt term sheet (0.4).	J Shore	2.00
13 October 2023	Review email correspondence re: Plan issues (0.1); review and revise Plan (0.2).	P Abelson	0.30
13 October 2023	Correspondence with W&C team re: exclusivity issues.	M Meises	0.30
13 October 2023	Call with P. Abelson re: Plan issues (0.5); review revised Plan settlement documents (0.3).	A Parra Criste	0.80
14 October 2023	Review distribution principles (0.2); conference with B. Geer (HL) re: same (0.3); review and revise rider on creditor choice (0.2).	P Abelson	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 October 2023	Conference with B. Rosen (Proskauer) re: Plan issues.	P Abelson	0.40
15 October 2023	Review and comment on Plan settlement agreement and term sheet.	L Lundy	1.50
16 October 2023	Review revised Disclosure Statement (0.2); review email correspondence re: same (0.1); review Plan structure chart (0.1); review email correspondence re: Plan issues (0.1); review email correspondence re: distribution issues (0.1).	P Abelson	0.60
16 October 2023	Call with W&C team re: post-confirmation structure.	C West	0.40
16 October 2023	Prepare comments re: Plan support agreement (2.6); confer with W&C team re: Disclosure Statement (0.3); email to S. O'Neal (Cleary) re: same (0.1).	M Meises	3.00
16 October 2023	Correspondence with W&C team re: summary of Ad Hoc Group Plan support agreement (0.2); review Plan voting summary and prepare comments to same (0.4); call with P. Abelson re: Plan strategy (1.1); emails with R. Bennett re: debt documents (0.1); review and revise summary of Plan support agreement (1.0); calls with P. Strom re: same (0.4).	A Parra Criste	3.20
16 October 2023	Call with P. Abelson, C. West and others re: standing issues (0.4); review Ad Hoc Group Plan support agreement (0.8) and prepare summary of same for W&C team (3.0); call with A. Parra Criste re: Plan strategy (0.5); revise summary re: Committee Plan strategy (0.3); legal research re: standing issues (1.9); call with W&C, HL and BRG re: Plan strategy (0.7).	P Strom	7.60
17 October 2023	Review draft Plan support agreement and summary (1.6); review Plan issues list (0.1).	P Abelson	1.70
17 October 2023	Prepare issues list re: Plan support agreement (0.4); confer with A. Parra Criste re: same (0.1).	M Meises	0.50
17 October 2023	Review Plan support agreement and prepare issues list re: same (1.0); review Cleary team's comments to Plan support agreement (0.3).	A Parra Criste	1.30
18 October 2023	Review and revise draft Plan support agreement.	J Shore	0.50
18 October 2023	Review email correspondence re: Plan support agreement (0.1); review email correspondence re: distribution model (0.2); review Plan support agreement issues list (0.2); review revised Plan support agreement (0.4).	P Abelson	0.90
18 October 2023	Confer with P. Abelson re: Plan issues (0.2); call with B. Rosen (Proskauer) re: Plan support agreement (0.6).	M Meises	0.80
18 October 2023	Review and prepare issues list re: Plan support agreement (1.2); call with M. Weinberg (Cleary) re: Ad Hoc Group Plan support agreement (0.2); emails with Cleary team re: call re: Plan documents (0.1); call with Proskauer and Cleary teams re: Plan support agreement (0.7); call with P. Abelson re: same (0.3); review Ad Hoc Group composition analysis (0.3); emails with M. Weinberg (Cleary) re: Plan support agreement (0.1); email to	A Parra Criste	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cleary team re: distribution principles (0.2).		
18 October 2023	Review Ad Hoc Group Plan support agreement and A. Parra Criste issues list re: same (0.9); review Cleary mark-up to Ad Hoc Group Plan support agreement (1.1); call with W&C, Cleary and Proskauer re: Plan support agreement issues (0.6).	P Strom	2.60
19 October 2023	Review and prepare comments re: draft Plan.	J Shore	1.40
19 October 2023	Conference with A. Parra Criste and HL re: Plan issues.	P Abelson	0.50
19 October 2023	Call with W&C team re: Plan issues.	M Meises	0.40
19 October 2023	Analysis re: Plan re: creditor issues (0.8); call with P. Abelson re: same (0.1); call with HL team re: Plan models (0.2); call with M. Weinberg (Cleary) re: Plan (0.2).	A Parra Criste	1.30
19 October 2023	Review revised Plan received from Cleary on October 18 and draft issues list re: same.	P Strom	1.70
20 October 2023	Analysis re: exclusivity objections, and calls with W&C team re: same (0.5); analysis re: disclosure statement (3.4).	J Shore	3.90
20 October 2023	Conference with S. O'Neal (Cleary) re: Plan issues (0.7); conference with C. Shore and S. O'Neal (Cleary) re: same (0.4).	P Abelson	1.10
20 October 2023	Call with Committee advisors re: plan issues.	C West	0.50
20 October 2023	Review exclusivity objections and prepare summary of same.	A Parra Criste	1.50
20 October 2023	Conduct legal research re: standing issues (0.8); review of Ad Hoc Group exclusivity objection and prepare summary of issues for potential reply (3.1).	P Strom	3.90
21 October 2023	Revise Disclosure Statement (2.4); correspondence with W&C team re: same (0.5); call with BRG and HL teams re: same (0.4); correspondence with BRG team re: same (0.2).	M Meises	3.50
21 October 2023	Review and revise Plan.	A Parra Criste	1.50
21 October 2023	Call with P. Abelson and A. Parra Criste re: Plan strategy and related upcoming Committee meeting.	P Strom	0.60
22 October 2023	Emails with W&C team re: Plan strategy.	J Shore	0.90
22 October 2023	Review and draft email correspondence to Cleary re: Plan (0.3); review draft exclusivity reply (0.4); review revised Disclosure Statement (0.8).	P Abelson	1.50
22 October 2023	Revise Disclosure Statement (3.1); confer with P. Abelson re: same (0.2); confer with C. West re: same (0.1); call with C. Diamond and D. Landy re: Disclosure Statement issues (0.9).	M Meises	4.30
22 October 2023	Review revised Plan and prepare issues list re: same (3.0); calls with P. Abelson re: Plan status (0.2); call with R. Malik to discuss	A Parra Criste	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Plan model issues (0.1); review materials re: Plan distribution model (0.2); email to Cleary team re: Plan issues (0.1).		
22 October 2023	Review and revise Plan and Disclosure Statement.	N Clausen	1.80
22 October 2023	Review revised Disclosure Statement (0.8); review revised Plan (1.2).	P Strom	2.00
23 October 2023	Call with P. Strom re: Committee statement re: exclusivity (0.5); emails with Committee advisors re: disclosure statement (0.4).	J Shore	0.90
23 October 2023	Review draft statement re: exclusivity (0.2); review Debtors' exclusivity reply (0.3); conference with A. Parra Criste re: Plan issues (0.8); review revised Plan (1.1); review distribution principles (0.6).	P Abelson	3.00
23 October 2023	Review and comment on draft Plan.	C West	0.90
23 October 2023	Review materials re: exclusivity issues (0.3); finalize same re: filing (0.2); prepare for exclusivity hearing (0.7); review Disclosure Statement exhibits (0.1); review and revise comments to Plan and Disclosure Statement (2.4); finalize same (0.5); analysis re: revised Plan (2.0).	M Meises	6.20
23 October 2023	Draft exclusivity statement (2.0); prepare comments to Plan (1.8); revise Plan re: comments from W&C team (0.3); call with P. Strom re: comments to Plan (0.2); call with HL team re: distribution principles (0.5); call with R. Malik re: distribution principles (0.2); call with P. Abelson re: Plan issues (0.5); review distribution principles, and comment on same (0.8); review revised exclusivity statement (0.1); email to Debtors' advisors re: Plan comments (0.1); review comments to Plan from Ad Hoc Group (0.5); review Gemini comments to Plan (0.5); call with P. Abelson re: Plan strategy (0.3).	A Parra Criste	7.80
23 October 2023	Review and revise Plan and Disclosure Statement and discuss internally.	N Clausen	0.50
23 October 2023	Call with P. Abelson, A. Parra Criste and C. West re: Plan issues (0.4); review distribution principles (0.1); review HL deck on distribution issues (0.4); review A. Parra Criste comments to revised no-deal Plan and correspond with W&C team re: same (0.5); review and incorporate C. West edits to revised no-deal Plan (0.5); review Proskauer comments to same and draft summary for W&C team (1.8); call with C. Shore re: Committee statement on exclusivity (0.5); revise, circulate and coordinate for filing re: Committee statement on exclusivity (0.2).	P Strom	4.40
23 October 2023	Prepare draft Plan presentation (1.9); correspondence with P. Strom re: same (0.1).	C Chitwan	2.00
24 October 2023	Analysis re: Plan distribution principles.	J Shore	3.00
24 October 2023	Conference with A. Parra Criste re: Plan issues (0.3); review and respond to email correspondence re: Plan and Disclosure Statement (0.5); conference with S. O'Neal (Cleary) re: same (0.8); review email correspondence re: distribution principles (0.1).	P Abelson	1.70

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24 October 2023	Review revised disclosure statement.	C West	1.00
24 October 2023	Confer with D. Landy and BRG team re: open disclosure statement issues (0.6); confer with Cleary team re: same (0.1) revise Disclosure Statement (5.3).	M Meises	6.00
24 October 2023	Email to Cleary team re: comments to distribution principles (0.1); revise materials re: distribution principles (0.3); review and revise disclosure statement (1.0); calls with P. Abelson re: Plan issues (0.6); review revised draft Plan (0.5); call with M. Weinberg (Cleary) re: Plan issues (0.4); review and revise distribution principles (1.5); call with B. Geer (HL) re: same (0.9); review comments to Plan from Committee member (0.1); call with M. Weinberg (Cleary) re: same (0.1); revise distribution principles re: HL comments to same (0.5); review risk factors re: disclosure statement (0.2).	A Parra Criste	6.20
24 October 2023	Review and analyze and Disclosure Statement.	N Clausen	0.60
24 October 2023	Analysis re: disclosure statement re: specific cryptocurrency risk factors.	C Eliazadeh	0.80
24 October 2023	Review draft Disclosure Statement with additional comments from Cleary (1.6); review draft Plan with comments from Ad Hoc Group and Gemini incorporated (1.3).	P Strom	2.90
25 October 2023	Analysis re: disclosure statement (2.1); review and revise draft Plan (4.2).	J Shore	6.30
25 October 2023	Analysis re: revised disclosure statement, and prepare comments to same.	D Landy	2.10
25 October 2023	Review email correspondence re: Plan proposal (0.2); call with BRG and HL re: same (0.9); review Plan and Disclosure Statement (1.5); attend all-hands professional call re: Plan (0.8).	P Abelson	3.40
25 October 2023	Review draft disclosure statement.	C West	0.80
25 October 2023	Analysis re: issues list re: Plan and Disclosure Statement (1.4); email to Committee re: disclosure statement updates (0.1).	M Meises	1.50
25 October 2023	Confer with Committee's and Debtors' advisors re: proposals (1.0); call with Debtors' advisors re: same (0.9); emails to Debtors re: Gemini reserve (0.2); revise distribution principles (0.3).	A Parra Criste	2.40
26 October 2023	Analysis re: materials from financial advisors (2.1); analysis re: Plan and disclosure statement (4.1).	J Shore	6.20
26 October 2023	Review revised Plan proposal (0.2); call with Ad Hoc Group and Debtors' advisors re: same (0.7); conference with B. Rosen (Proskauer) re: same (0.1).	P Abelson	1.00
26 October 2023	Analysis re: Plan and Disclosure Statement issues.	M Meises	1.00
26 October 2023	Review Committee's draft proposal (0.4); call with counsel to Debtors and Ad Hoc Group re: Plan and strategy items (1.0);	A Parra Criste	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email to same re: same (0.1).		
26 October 2023	Call with W&C, HL and BRG teams re: Plan strategy.	P Strom	1.10
27 October 2023	Analysis re: materials from financial advisors re: plan issues.	J Shore	1.90
27 October 2023	Conference with Pryor Cashman re: Plan issues (0.5); conference with B. Rosen (Proskauer) re: same (0.1).	P Abelson	0.60
27 October 2023	Confer with P. Strom re: Plan and Disclosure Statement issues (0.2); review summary re: same (1.6).	M Meises	1.80
27 October 2023	Call with BRG and HL teams re: Plan strategy (1.0); call with Pryor Cashman team re: Plan distribution issues (0.4); email to Ad Hoc Group and Debtors' advisors re: Plan strategy (0.1).	A Parra Criste	1.50
28 October 2023	Conference with Cleary and Proskauer teams re: Plan issues.	P Abelson	0.80
28 October 2023	Review Disclosure Statement (0.1); confer with P. Abelson re: same (0.1); review correspondence with W&C team re: Plan issues (0.3).	M Meises	0.50
28 October 2023	Call with Committee advisors re: Committee proposal (0.9); call with P. Abelson re: same (0.1); review and revise disclosure statement (2.0); call with P. Strom re: same (0.2); email to HL team re: Pryor Cashman comments re: distribution principles (0.1).	A Parra Criste	3.30
29 October 2023	Conference with A. Parra-Criste re: proposal (0.6); conference with B. Geer (HL) and A. Parra-Criste re: same (0.8); review draft language re: same (0.2); conference with S. O'Neal (Cleary) re: Plan issues (0.4); conference with B. Geer (HL) re: Plan issues (0.1); review and revise proposal (0.6).	P Abelson	2.70
29 October 2023	Call with Committee advisors re: settlement and Plan discussions.	C West	0.90
29 October 2023	Correspondence with W&C team re: Disclosure Statement issues.	M Meises	0.20
29 October 2023	Revise Committee proposal re: comments from Committee (0.7); calls with P. Abelson and M. Renzi (BRG) re: same (0.5); revise proposal re: comments from Ad Hoc Group (0.7); review and revise disclosure statement (2.5).	A Parra Criste	4.40
29 October 2023	Review and analyze and Disclosure Statement and discuss internally.	N Clausen	0.60
30 October 2023	Calls with Committee advisors re: settlement structures, and analysis re: same.	J Shore	1.40
30 October 2023	Conference with M. Renzi re: Plan issues (0.1); review and revise revised Plan and disclosure statement (4.2); review email correspondence with W&C team re: proposal (0.1); conference with A. Parra-Criste re: Plan issues and next steps (1.1).	P Abelson	5.50
30 October 2023	Review and revise Plan discovery schedule.	C West	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 October 2023	Analysis re: solicitation procedures, order, and exhibits (8.0); calls with A. Parra Criste re: same (0.3).	M Meises	8.30
30 October 2023	Revise disclosure statement (1.6); call with P. Abelson re: comments to Plan (1.0); call with M. Weinberg (Cleary) re: comments to Plan and disclosure statement (0.4).	A Parra Criste	3.00
30 October 2023	Review post-effective date governance matters in Plan and disclosure statement and prepare disclosure statement language re: same (2.6); review revised solicitation materials (1.2).	P Strom	3.80
31 October 2023	Review and revise disclosure statement (0.4); review email correspondence with W&C team re: solicitation procedures (0.1); review and revise reservation of rights re: disclosure statement (0.3); review disclosure statement objections (0.8).	P Abelson	1.60
31 October 2023	Analysis re: exhibits re: solicitation procedures and disclosure statement order (0.8); revise disclosure statement (3.6); revise reservation of rights re: same (0.5); conference with P. Strom re: same (0.1); analysis re: disclosure statement objections (0.1).	M Meises	5.10
31 October 2023	Review reservation of rights re: disclosure statement (0.3); correspondence with P. Strom re: same (0.3); review email from M. Meises re: solicitation materials (0.2); review disclosure statement objections (1.0); review and revise distribution principles, and email to Ad Hoc Group and Debtor's counsel re: same (0.2).	A Parra Criste	2.00
31 October 2023	Conduct research re: wind-down committee bylaws.	L Lundy	0.80
31 October 2023	Draft reservation of rights re: motion to approve disclosure statement (0.5); correspondence with W&C and BRG teams re: same and revise same (0.4); analysis re: disclosure statement objections (1.3); review summary of same (0.4); review Plan and disclosure statement re: releases and post-effective-date governance issues (1.2).	P Strom	3.80
31 October 2023	Review Gemini's objection to Genesis' amended disclosure statement and prepare summary re: same.	G Delgado	0.80
31 October 2023	Prepare summary of disclosure statement objections (4.1); emails with P. Strom and G. Delgado re: same (0.4).	C Chitwan	4.50
31 October 2023	Finalize and file reservation of rights re: motion re: disclosure statement.	D Hirshorn	0.30
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			297.10

Hearings

5 October 2023	Prepare for upcoming hearing, and analysis re: materials re: same.	J Shore	5.60
6 October 2023	Conference with C. West re: hearing (0.3); attend hearing (1.5).	P Abelson	1.80
6 October 2023	Prepare for hearing re: 2004 motion (1.1); attend same (1.5); call	C West	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with P. Abelson re: same (0.3).		
6 October 2023	Draft summary of hearing re: Three Arrows 2004 motion.	P Strom	0.30
12 October 2023	Prepare for discovery conference and attend same (0.9); call with P. Abelson re: same and open issues (0.4).	C West	1.30
13 October 2023	Confer with J. VanLare (Cleary) re: Disclosure Statement hearing.	M Meises	0.40
13 October 2023	Draft summary of status conference re: Three Arrows matter.	P Strom	0.20
23 October 2023	Prepare for exclusivity hearing (6.4); call with C. West re: hearing and chambers conference (0.3).	J Shore	6.70
23 October 2023	Review email correspondence re: Chambers conference (0.3); review October 14 hearing agenda (0.1).	P Abelson	0.40
23 October 2023	Call with C. Shore re: hearing and chambers conference.	C West	0.30
23 October 2023	Emails with M. Meises re: upcoming hearing (0.2); call and email with L. Ebanks-Holley re: upcoming hearing (0.2).	D Hirshorn	0.40
24 October 2023	Prepare for exclusivity hearing, and calls with P. Abelson and C. West re: same (1.9); attend same (2.7).	J Shore	4.60
24 October 2023	Prepare for October 24 hearing (0.5); conference with C. Shore re: same (0.7); attend hearing (2.8); conference with A. Parra Criste re: same (0.6).	P Abelson	4.60
24 October 2023	Attend hearing before chambers conference (0.8); attend hearing after same (1.2); call with C. Shore re: same (0.4).	C West	2.40
24 October 2023	Attend omnibus hearing.	M Meises	2.00
24 October 2023	Call with P. Abelson re: hearing open issues.	A Parra Criste	0.10
SUBTOTAL: Hearings			34.00

Investigations

2 October 2023	Legal research re: remedies (2.0); call with C. West and M. Nuvelstijn (Bitvavo) re: remedies memorandum (0.5); review Gemini securities agreements (0.3) analysis re: discovery materials re: same (1.9); prepare summary re: same (1.4); draft email to C. West re: summary of same (0.2); revise master hot documents chart (0.6).	S Kaul	6.90
3 October 2023	Emails with W&C team re: damages issues.	J Shore	0.60
3 October 2023	Review materials re: factual research re: investigation issues.	C West	0.90
3 October 2023	Review Debtors' document productions (3.4); prepare summary re: same (1.1); email with C. West re: same (0.3).	S Kaul	4.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 October 2023	Review Digital Currency Group motion to dismiss Gemini complaint.	P Abelson	0.20
4 October 2023	Review edits to investigation section of draft Disclosure Statement.	C West	0.60
4 October 2023	Review Debtors' document productions (3.6); update hot documents chart re: same (0.4); email with J. Yoo and Z. Shabir re: Gemini issues (0.5); review documents re: Gemini withdrawals (1.0); prepare analysis re: same (0.9); draft email to C. West re: same (0.4).	S Kaul	6.80
4 October 2023	Conferences with W&C team re: case status.	J Yoo	0.70
5 October 2023	Review correspondence re: Three Arrows Capital liquidators (0.2); review draft BlockFi Three Arrows Capital coordination motion objection (0.4); prepare comments to same (0.6); review Cleary team document production (3.1); prepare timeline re: Three Arrows collateral issues, and analysis re: materials re: same (1.8).	S Kaul	6.10
5 October 2023	Review correspondence re: Three Arrows Capital updates.	J Yoo	0.10
6 October 2023	Hearing re: Three Arrows Capital rule 2004 Motion (1.0); prepare update for W&C team re: same (0.2); review Debtors' document productions (2.3).	S Kaul	3.50
9 October 2023	Review Debtors' document production (3.8); confer with J. Yoo re: privilege designations (0.2); review summary from J. Yoo re: overlay production (0.3); prepare discovery update for C. West (0.7).	S Kaul	5.00
9 October 2023	Review production from Debtors (3.4); confer with S. Kaul re: same (0.2).	J Yoo	3.60
10 October 2023	Review research re: investigation, and correspondence with W&C team re: same.	C West	1.70
10 October 2023	Confer with C. West re: post-confirmation turnover actions (0.3); draft email to C. West re: same (0.4); analysis re: turnover issues (0.6); review Debtors' document productions (1.8); update master hot documents chart (0.3); prepare summary for W&C team re: recent document productions (0.8); draft email to C. West re: same (0.5).	S Kaul	4.70
11 October 2023	Correspondence with S. Kaul re: Serrant deposition, and analysis re: materials re: same.	C West	0.40
11 October 2023	Analysis for Committee re: documents re: employee compensation (0.6); review and revise Committee presentation materials from J Yoo (0.6); revise draft presentation to Committee (0.8); attend Three Arrows Capital liquidators' deposition of H. Serrant (4.0); prepare summary of same (0.7); analysis re: hot documents re: D. Islim (0.7); correspondence with lenders re: same (0.9); prepare summary of same (1.0); correspondence with C. West and J. Yoo re: same (0.2).	S Kaul	9.50
12 October 2023	Review produced documents.	S Kaul	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2023	Review correspondence re: open issues re: Ad Hoc Group.	J Yoo	0.20
18 October 2023	Review produced documents from Debtors.	S Kaul	1.10
19 October 2023	Review exhibits re: H. Serrant deposition.	S Kaul	0.30
23 October 2023	Review Debtors' discovery requests to Gemini.	C West	0.40
27 October 2023	Research re: potential preference claims.	P Strom	2.90
SUBTOTAL: Investigations			63.20

Professional Retention & Fees – Other

4 October 2023	Emails with M. Haverkamp (BRG) and with G. Sutherland re: BRG monthly fee statement.	S Ludovici	0.10
4 October 2023	Review pro forma time entries for BRG's seventh monthly August fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality, and confer with S. Ludovici re: same.	A Mitra	0.30
4 October 2023	Finalize and file BRG's Seventh Monthly Fee Statement.	D Hirshorn	0.20
9 October 2023	Review Cleary supplemental declaration.	P Abelson	0.10
23 October 2023	Review Moelis supplemental declaration.	P Abelson	0.10
23 October 2023	Call with A. Matott re: interim fee applications (0.1); correspond with same re: same (0.1).	S Ludovici	0.20
23 October 2023	Review and revise HL team's August fee statement.	G Sutherland	0.30
23 October 2023	Finalize and file Houlihan Lokey's seventh monthly fee statement (0.2); correspondence with Kroll team re: service re: same (0.1).	D Hirshorn	0.30
SUBTOTAL: Professional Retention & Fees – Other			1.60

Professional Retention & Fees – W&C

1 October 2023	Review and comment on August invoice re: confidentiality and US Trustee guidelines.	P Abelson	0.50
2 October 2023	Review and comment on August invoice re: confidentiality and US Trustee guidelines.	P Abelson	1.60
2 October 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	2.20
3 October 2023	Correspondence with W&C team re: August invoice (0.2); review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); emails	S Ludovici	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with P. Abelson and M. Meises re: August fee statement (0.2); draft August fee statement (0.8); emails with P. Abelson re: same and related issues (0.1).		
3 October 2023	Draft W&C's seventh monthly August fee statement (2.9); emails with S. Ludovici re: same (0.1).	A Mitra	3.00
4 October 2023	Revise August fee statement.	S Ludovici	0.30
4 October 2023	Organize and redact expenses for S. Ludovici re: fee filings (0.4); finalize and file W&C Seventh Monthly Fee Application (0.4); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.90
6 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.50
7 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	5.60
8 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.90
10 October 2023	Prepare W&C interim fee application.	G Sutherland	1.60
11 October 2023	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
12 October 2023	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.00
12 October 2023	Review pro forma time entries for September fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	4.30
13 October 2023	Analyze new interested parties list and send for connections search (0.4); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4).	S Ludovici	0.80
13 October 2023	Email to S. Ludovici re: reviewed pro forma time entries for September fee application and finalize same.	A Mitra	0.30
16 October 2023	Email with M. Meises re: Committee member expenses.	S Ludovici	0.10
16 October 2023	Prepare table and receipts for S. Ludovici (0.4); emails with S. Ludovici re: same (0.1).	D Hirshorn	0.50
18 October 2023	Email with C. Bongalon re: September fee statement (0.1); review objection deadline re: August fee statement and payment processing requirements (0.1)	S Ludovici	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2023	Correspond with P. Abelson and M. Meises re: fee applications (0.2); email with P. Abelson re: September fee statement (0.1); emails re: September fee statement (0.1).	S Ludovici	0.40
20 October 2023	Emails with S. Ludovici and G. Sutherland re: preparation of W&C monthly fee statement.	A Mitra	0.10
21 October 2023	Prepare draft W&C September fee statement.	A Mitra	2.10
22 October 2023	Revise draft W&C September fee statement (0.6); email to S. Ludovici re: same (0.1).	A Mitra	0.70
23 October 2023	Draft September fee statement.	S Ludovici	0.50
24 October 2023	Review reports for connections disclosure.	S Ludovici	2.10
24 October 2023	Emails with S. Ludovici re: supplemental parties in interest list (0.1); emails with same re: preparation of draft Abelson supplemental declaration (0.1).	A Mitra	0.20
25 October 2023	Review and revise second Abelson declaration (0.1); review and revise September invoice re: confidentiality and US trustee guidelines (0.3).	P Abelson	0.40
25 October 2023	Draft second supplemental declaration for P. Abelson.	S Ludovici	0.70
25 October 2023	Emails with S. Ludovici re: draft Abelson supplemental declaration.	A Mitra	0.10
26 October 2023	Review and revise September invoice re: confidentiality and US trustee guidelines.	P Abelson	0.20
26 October 2023	Review compensation procedures order (0.1); email with P. Abelson and M. Meises re: interim fee application (0.1); further emails with same re: same (0.1).	S Ludovici	0.30
29 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
29 October 2023	Prepare draft W&C second interim fee application (1.3); analysis re: relevant W&C monthly fee statement re: same (0.8).	A Mitra	2.10
30 October 2023	Review edits to Abelson declaration and finalize same (0.1); review pro forma time entries or expense entries for September/October monthly fee statements for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	1.20
30 October 2023	Prepare draft W&C second interim fee application (2.0); correspondence with S. Ludovici re: same (0.1); review W&C retention order, W&C retention application, and interim compensation order re: procedures re: rate increases (0.2);	A Mitra	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	emails with S. Ludovici re: same (0.1).		
30 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.40
30 October 2023	Review, redact, and finalize second Abelson declaration re: filing of same (0.4); file same (0.2); electronically serve unredacted copy of same on Debtors' counsel and US Trustee (0.1); correspondence with Kroll team re: redacted filed version of same (0.1).	D Hirshorn	0.80
31 October 2023	Review materials re: September fee statement, and correspondence with W&C team re: same (0.1); revise September fee statement re: comments from P. Abelson (0.2); email with R. Weston re: expense reimbursements (0.1); review materials re: September fee statement, and correspondence with W&C team re: same (1.7).	S Ludovici	2.10
31 October 2023	Prepare draft W&C second interim fee application (1.7); correspondence with S. Ludovici re: same (0.1).	A Mitra	1.80
31 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	4.80
SUBTOTAL: Professional Retention & Fees – W&C			53.40

Reports, Schedules & Statements

2 October 2023	Review email correspondence re: data issues.	P Abelson	0.10
29 October 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	1.60
SUBTOTAL: Reports, Schedules & Statements			1.70

Taxes

1 October 2023	Review and analyze tax structuring considerations.	N Clausen	0.30
2 October 2023	Review and revise transaction term sheet and discuss internally (0.9); prepare for and attend conference call with W&C and Proskauer tax teams to discuss tax structuring considerations (0.6).	N Clausen	1.50
3 October 2023	Call with HL re: tax issues.	P Abelson	0.70
3 October 2023	Review tax considerations re: consolidation structure options (0.8); call with HL team to discuss same (0.5).	S Fryman	1.30
3 October 2023	Call with HL and W&C tax teams re: outstanding tax issues.	A Parra Criste	1.00
3 October 2023	Review and analyze tax structuring considerations (1.4); prepare	N Clausen	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	for and attend conference call with W&C and HL teams to discuss no-deal scenario (0.1).		
4 October 2023	Correspondence with C. Chitwan and P. Strom re: Plan tax issues.	A Parra Criste	0.10
4 October 2023	Email W&C tax team and BRG team re: Plan.	C Chitwan	0.40
6 October 2023	Conference with W&C team re: tax issues.	P Abelson	0.40
6 October 2023	Prepare for and attend conference call with W&C and Cleary tax teams to discuss tax structuring considerations (0.4); discuss same internally (0.6).	N Clausen	1.00
6 October 2023	Call with P. Abelson, S. Fryman, and N. Clausen re: Plan tax issues.	P Strom	0.40
10 October 2023	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
11 October 2023	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.10
13 October 2023	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
17 October 2023	Prepare for and attend conference call with W&C and Proskauer tax teams to discuss tax structuring considerations.	N Clausen	0.50
18 October 2023	Attend tax call with Cleary and Proskauer.	P Abelson	0.90
18 October 2023	Call with W&C tax team re: Plan issues.	A Parra Criste	0.60
18 October 2023	Prepare for and attend conference call with W&C, Cleary, and Proskauer tax teams to discuss tax structuring considerations.	N Clausen	1.10
22 October 2023	Review email correspondence re: tax issues.	P Abelson	0.10
22 October 2023	Review revised Plan and Disclosure Statement and provide comments re: tax considerations.	S Fryman	2.30
22 October 2023	Call with W&C tax team re: Disclosure Statement issues.	M Meises	0.40
22 October 2023	Call with S. Fryman and M. Meises re: tax matters.	A Parra Criste	0.50
22 October 2023	Call with S. Fryman, A. Parra Criste and M. Meises re: Plan tax issues.	P Strom	0.50
24 October 2023	Review revised tax disclosure and provide comments.	S Fryman	0.50
31 October 2023	Emails with W&C team re: tax structuring considerations and Committee meeting presentation.	N Clausen	1.00
31 October 2023	Correspondence with N. Clausen re: tax issues.	P Strom	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Taxes			17.80
TOTAL			1,088.40

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Amount
Conference Room Dining	\$25.91
Document Research	\$3.16
E-Discovery Data Hosting / Storage	\$1,270.16
Grand Total	\$1,299.23

Expense Summary for Committee Members

N/A

Expense Detail for White & Case LLP

Date	Timekeeper	English Narrative	Cost Type	Amt
10/31/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc. Invoice Date: 16 October 2023. BNA Dockets (Sept. 2023)	Document Research	\$3.16
10/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,270.16
10/13/2023	Abelson, Philip	FLIK - 9/20/2023 - 385220 - Genesis Meeting	Conference Room Dining	\$25.91
				\$1,299.23

Expense Detail for Committee Members

N/A